



OFFICE OF TOM J. BORDONARO, JR., COUNTY ASSESSOR

For Assessor's Use Only

County Government Center
1055 Monterey Street, Suite D360
San Luis Obispo, CA 93408
(805) 781-5643 FAX: (805) 781-5641
Web site: www.slocounty.ca.gov/assessor

Property Owner's Statement of Tenant Improvements Construction/Demolition

PLEASE REFER TO THE ADDRESS LABEL FOR A DESCRIPTION OF THE NEW CONSTRUCTION/PERMIT

If necessary, please forward this statement to the party responsible for the new construction.

We have observed new construction or have been notified that a permit was issued for the property identified above. The Assessor is required by law to gather information regarding all new construction for property tax purposes.

To properly assess your property, an on-site inspection by an appraiser may be necessary. This questionnaire has been designed to assist the appraiser with the valuation of your new construction. Please complete this form and return it in the envelope provided, no later than 15 days following completion of the project. Should you have any questions regarding this form, please call (805) 781-5643.

TENANT INFORMATION *(Attach an additional sheet, if needed.)*

The property is: owner-occupied leased/rented combination Date negotiated if leased: _____

Leased space area: _____ sq. ft. Base Rent: \$ _____ /month Additional rent (NNN/CAM): \$ _____ /month.

Address or Suite # of leased space(s) _____

Tenant pays: utilities insurance maintenance taxes other

Name of tenant: _____ Name of Business: _____

Is the new construction owned by a tenant? Yes No Was it paid for by rent concessions? Yes No

Is the tenant responsible for the property taxes for the new construction? Yes No

COST AND COMPLETION DATA

Work was done by: owner tenant if leased combination

Date work was completed (or date usable): _____ If incomplete, estimate percent complete to date: _____ %

Estimate completion date: _____

Total costs paid by owner: \$ _____ Total costs paid by tenant: \$ _____

TOTAL COST OF PROJECT: \$ _____, if incomplete amount expended to date: \$ _____

REMARKS: _____

PART 2. Please complete only the sections applicable to your new construction.

| DESCRIPTION OF NEW CONSTRUCTION | CONSTRUCTION DETAIL |
|--|---|
| <input type="checkbox"/> Interior finish of existing shell building. Type of use: _____ <input type="checkbox"/> Alteration or remodel of previously finished interior for same tenant. <input type="checkbox"/> Replacement or remodel of interior for new tenant. Type of use: _____ <input type="checkbox"/> Alter store front. <input type="checkbox"/> Repair or replacement of fixture or building system. <i>(Complete Systems and Fixtures section below)</i> <input type="checkbox"/> Other: _____ _____ _____ _____ _____ _____ _____ _____ | Area of finished interior: _____ sq. ft. Interior walls <input type="checkbox"/> Frame interior partitions linear ft.: _____ height _____ ft. <input type="checkbox"/> Interior glass walls linear ft.: _____ height _____ ft. <input type="checkbox"/> Other: _____ linear ft.: _____ height _____ ft. Floor finish <input type="checkbox"/> Carpet _____ sq. ft. <input type="checkbox"/> hardwood _____ sq. ft. <input type="checkbox"/> Sheet vinyl _____ sq. ft. <input type="checkbox"/> other _____ <input type="checkbox"/> Vinyl tile _____ sq. ft. Ceiling <input type="checkbox"/> Exposed/open <input type="checkbox"/> sheetrock/plaster <input type="checkbox"/> Suspended <input type="checkbox"/> other _____ _____ _____ _____ _____ |

| SYSTEMS AND FIXTURES | List all plumbing fixtures and indicate number of each. Circle the fixtures that are new. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|--------------------------|---------|-------|---------|-----------------------|-------|-------|-----------------------|-------|-------|------------------------|-------|-------|--------------------------|-------|-------|---------------------|---|--|----------|---------|---------|-------|---------|------------|----|--|--|--|--|--|--|----|--|--|--|--|--|--|----|--|--|--|--|--|--|----|--|--|--|--|--|--|----|--|--|--|--|--|--|-----------------------------|--|--|--|--|--|--|
| Systems: Indicate if new (N) or replacement (R) <table style="width:100%; border: none;"> <tr> <td style="width:10%; text-align: center;">N</td> <td style="width:10%; text-align: center;">R</td> <td style="width:80%;"></td> </tr> <tr> <td>_____</td> <td>_____</td> <td>Heating - type: _____</td> </tr> <tr> <td>_____</td> <td>_____</td> <td>Cooling - type: _____</td> </tr> <tr> <td>_____</td> <td>_____</td> <td>Lighting - type: _____</td> </tr> <tr> <td>_____</td> <td>_____</td> <td>Sprinklers - type: _____</td> </tr> <tr> <td>_____</td> <td>_____</td> <td>Other - type: _____</td> </tr> </table> | N | R | | _____ | _____ | Heating - type: _____ | _____ | _____ | Cooling - type: _____ | _____ | _____ | Lighting - type: _____ | _____ | _____ | Sprinklers - type: _____ | _____ | _____ | Other - type: _____ | <table border="1" style="width:100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th style="width:10%;"></th> <th style="width:15%;">Restroom</th> <th style="width:15%;">Toilets</th> <th style="width:15%;">Urinals</th> <th style="width:15%;">Sinks</th> <th style="width:15%;">Showers</th> <th style="width:15%;">Tub Sh/Tub</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr> <td colspan="7">Total # of Restrooms: _____</td> </tr> </tbody> </table> | | Restroom | Toilets | Urinals | Sinks | Showers | Tub Sh/Tub | 1. | | | | | | | 2. | | | | | | | 3. | | | | | | | 4. | | | | | | | 5. | | | | | | | Total # of Restrooms: _____ | | | | | | |
| N | R | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| _____ | _____ | Heating - type: _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| _____ | _____ | Cooling - type: _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| _____ | _____ | Lighting - type: _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| _____ | _____ | Sprinklers - type: _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| _____ | _____ | Other - type: _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Restroom | Toilets | Urinals | Sinks | Showers | Tub Sh/Tub | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total # of Restrooms: _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Thank you for your cooperation. An appraiser may contact you for additional information.

I certify (or declare) under penalty of perjury, under the laws of the State of California, that the foregoing information, including any accompanying statements or documents, is true, correct and complete to the best of my knowledge and belief.

Signature

Printed Name

Title (i.e. property owner / tenant / agent / contractor)

Date

Phone No. (8:00 a.m. - 5:00 p.m.)