

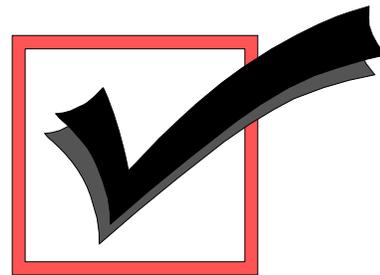


# COUNTY of SAN LUIS OBISPO

**PRESIDENTIAL GENERAL ELECTION  
NOVEMBER 6, 2012**

**CANDIDATE INFORMATION BOOKLET**

# VOTE



PREPARED BY:  
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San Luis Obispo, CA 93408  
805-781-5228

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**\*\*ATTENTION CANDIDATES\*\***

**THE COUNTY CLERK-RECORDER'S OFFICE WOULD LIKE TO MAKE CANDIDATE FILING MORE EFFICIENT AND LESS HECTIC BY SETTING UP APPOINTMENTS FOR CANDIDATES TO TAKE OUT AND FILE NOMINATION DOCUMENTS.**

**PLEASE GIVE OUR OFFICE A CALL AT 781-5228 TO SET UP YOUR APPOINTMENT. AT THAT TIME WE WILL ASK YOU THE FOLLOWING QUESTIONS REGARDING YOUR CANDIDACY WHICH WILL ALLOW US TO HAVE MOST OF YOUR PAPERWORK COMPLETED WHEN YOU ARRIVE:**

Name as Registered

Evening Phone #

Name to Appear on Ballot-  
see page 9

Fax #

Residence Address

Email Address

Mailing Address

Ballot Designation - see  
pages 9 - 15 for information

Confidential Phone #

Office Sought

Daytime Phone #

**THANK YOU!**

**NOVEMBER 6, 2012 CONSOLIDATED PRESIDENTIAL PRIMARY ELECTION  
IMPORTANT DATES FOR CANDIDATES**

| <u>DATE</u>      | <u>EVENT</u>  |
|------------------|---|
| July 16- Aug 10  | Nomination Period. Incumbents must file by this date at 5:00 PM. (EC 8070, 8082) <b>Please call the Elections Division at 781-5228 to make an appointment.</b>  |
| July 31          | Semi-Annual filing for committees   |
| Aug 11- Aug 15   | Extension of Nomination Period ( <b>Non-Incumbents Only</b> ) (EC 8022 & 8024)  |
| Aug 13           | Last Day to withdraw Candidate Statement of Qualifications by 5:00PM for races closing August 10 (EC 13307(a)(3))   |
| Aug 16           | Last Day to withdraw Candidate Statement of Qualifications by 5:00PM for races closing Aug 15 (EC 13307(a)(3)). Random Alphabet Drawing   |
| Sept 10          | Write-in candidate period begins (EC 8601)  |
| Oct 5            | Pre-Election Campaign Statement Due (Gov Code 84200.5, 84200.7(a))  |
| Oct 8*           | 29 Day Close of Registration - First day Vote by Mail Ballots are available - Last day to register to vote in order to receive a Sample Ballot & State Ballot Pamphlet (EC 3001, 3003)                                      |
| Oct 22           | 15 Day Close of Registration - Voters registering between May 8 <sup>th</sup> & 21 <sup>st</sup> will receive notification of their polling place, but will <b>not</b> receive any other voter information. (EC 2102, 2107) |
| Oct 23           | Write-In Candidate Period ends(EC 8601)   |
| Oct 25           | Pre-Election Campaign Statement Due (Gov Code 84200.5, 84200.7(a))  |
| Oct 30           | Last day for Elections Office to mail Vote by Mail Ballots to voters. (EC 3001)   |
| Nov 6            | <b>Election Day. Polls open at 7:00am and close at 8:00pm.</b>  |
| Dec. 4           | Complete Official Canvass.  |
| January 31, 2013 | Semi-Annual Campaign Statement Due  |

\* If a filing deadline falls on a weekend or a holiday, it is moved to the next business day.

**NON-PARTISAN OFFICES, TERMS AND QUALIFICATIONS  
OFFICES TO BE VOTED ON NOVEMBER 6, 2012  
NON-PARTISAN OFFICES, TERMS AND QUALIFICATIONS**

| <b>OFFICE</b>  | <b>TERM</b> | <b>TERM BEGINS</b> | <b>INCUMBENT/<br/>CANDIDATE</b>   | <b>QUALIFICATIONS</b>   |
|--|-------------|--------------------|---|---|
| <b>Superior Court Judge</b><br>Only the Incumbents<br>Filed.<br>Will be declared<br>elected at the General<br>Election | 6 Years     | January 7,<br>2013 | Office No. 1<br>Michael L. Duffy<br><br>Office No. 2<br>Barry T. LaBarbera<br><br>Office No.3<br>Jacquelyn Duffy<br><br>Office No. 4<br>Charles Stevens<br>Crandall | U.S. citizen;<br>registered voter;<br>member of the State<br>Bar for 10 years or<br>served as a Judge of<br>a California Court of<br>Record for 10 years<br>immediately<br>preceding the<br>election. |

**EC 8203 Judicial candidate name on ballot.**

In any county in which only the incumbent has filed nomination papers for the office of superior court judge, his or her name shall not appear on the ballot unless there is filed with the elections official, within 10 days after the final date for filing nomination papers for the office, a petition indicating that a write-in campaign will be conducted for the office and signed by 100 registered voters qualified to vote with respect to the office.

**INCUMBENTS AND TERMS UP FOR ELECTION AS OF MAY 15, 2012  
SCHOOL DISTRICT GOVERNING BOARD MEMBERS**

| <b>DISTRICT</b>  | <b>TRUSTEE<br/>AREA</b> | <b># OF TERMS</b>                         | <b>INCUMBENTS</b>                                      | <b>TERM<br/>BEGINS</b>        | <b>TERM<br/>ENDS</b>          |
|--|-------------------------|---|--|-------------------------------|-------------------------------|
| San Luis Obispo County<br>Board Of Education                 | 1<br>3                  | 1 Full Term<br>1 Full Term                | Diane A Ward<br>Larry Peterson                         | 11/30/12<br>11/30/12          | 11/25/16<br>11/25/16          |
| Santa Barbara County<br>Board of Education                   | 4                       | 1 Full Term                               | Nina Taylor  | 11/30/12                      | 11/25/16                      |
| SLO County Community<br>College District (Cuesta<br>College) | 1<br>2<br>5             | 1 Full Term<br>1 Full Term<br>1 Full Term | Angela Mitchell<br>Per Mathiesen<br>Gaye L Galvan      | 12/7/12<br>12/7/12<br>12/7/12 | 12/2/16<br>12/2/16<br>12/2/16 |
| Allan Hancock<br>Community College<br>District               | 2                       | 1 Full Term                               | Tim Bennett  | 12/7/12                       | 12/2/16                       |
| Atascadero Unified<br>School District                        |                         | 3 Full Terms                              | George E Galvan<br>Corinne C Kuhnle<br>Terri E Switzer | 12/7/12                       | 12/2/16                       |
| Coast Unified School<br>District                             |                         | 3 Full Terms                              | Victoria Dandurand<br>Cindy L Fratto                   | 12/7/12                       | 12/2/16                       |

|  |             |   |   |                               |                               |
|--|-------------|---|---|-------------------------------|-------------------------------|
|  |             |   | Robert L Gong   |                               |                               |
| Cuyama Joint Unified School District                   |             | 3 Full Terms                                | Judith Kidd<br>Mike Mann<br>U.S. Wilson                               | 12/7/12                       | 12/2/16                       |
| Lucia Mar Unified School District                      | 2<br>4<br>1 | 1 Full Term<br>2 Full Terms<br>1 Short Term | Dawn Hinchman<br>Erik Howell<br>Dee Santos<br>Erica Reyes             | 12/7/12<br>12/7/12            | 12/2/16<br>12/5/14            |
| Paso Robles Joint Unified School District              |             | 4 Full Terms                                | Tim Gearhart<br>Debi Saunders<br>Robert E. Simola<br>Ruben F Tate, Jr | 12/7/12                       | 12/2/16                       |
| San Luis Coastal Unified School District               | 1<br>2      | 2 Full Terms<br>1 Full Term                 | Kathryn Eisdendrath-Rogers<br>Walter J Millar<br>Chris Ungar          | 12/7/12<br>12/7/12            | 12/2/16<br>12/2/16            |
| San Miguel Joint Union School District                 |             | 2 Full Terms                                | Jodee Rowe<br>Bandy J. Smith  | 12/7/12                       | 12/2/16                       |
| Santa Maria Bonita School District                     |             | 3 Full Terms                                | Linda Cordero<br>Ike Ochoa<br>Will Smith                              | 12/7/12                       | 12/2/16                       |
| Shandon Joint Unified School District                  | 1<br>2<br>2 | 1 Full Term<br>1 Full Term<br>1 Short Term  | Marlene Thomason<br>William J Alley<br>Laura Wiebe                    | 12/7/12<br>12/7/12<br>12/7/12 | 12/2/16<br>12/2/16<br>12/5/14 |
| Templeton Unified School District                      |             | 3 Full Terms                                | Jeanne R Hunt<br>Phillip Keohen<br>Margo Mosher                       | 12/7/12                       | 12/5/16                       |
| Santa Maria Joint Union High School District           |             | 2 Full Terms                                | Jack C. Garvin<br>Victor D. Tognazzini                                | 12/7/12                       | 12/2/16                       |
| Cayucos Elementary School District                     |             | 2 Full Terms                                | Eric Jacobsen<br>Elaine M Thompson                                    | 12/7/12                       | 12/2/16                       |
| Pleasant Valley Joint Union Elementary School District |             | 2 Full Terms                                | Gregory Jaeger<br>Michael Murphy                                      | 12/7/12                       | 12/2/16                       |

### COMMUNITY SERVICES DISTRICT DIRECTORS

| DISTRICT   | # OF TERMS   | INCUMBENT   | TERM BEGINS | TERM ENDS |
|--|--------------|---|-------------|-----------|
| Avila Beach Community Services District            | 2 Full Terms | John P. Janowicz<br>Daniel Yoder                    | 12/7/12     | 12/2/16   |
| California Valley Community Services District      | 3 Full Terms | Tammy Forrest<br>Lisa Marrone<br>Thomas Ortega      | 12/7/12     | 12/2/16   |
| Cambria Community Services District                | 3 Full Terms | Muril Cliff<br>Allan S. MacKinnon<br>Gail Robinette | 12/7/12     | 12/2/16   |
| Creston Hills Ranch Community Services District    | 2 Full Terms | Tom Blankenship<br>Michael Prowse                   | 12/7/12     | 12/2/16   |
| Ground Squirrel Hollow Community Services District | 3 Full Terms | Robin Bradley<br>Mike Milbury<br>Scott C Simons     | 12/7/12     | 12/2/16   |
| Heritage Ranch Community                           | 2 Full Terms | Dan Burgess   | 12/7/12     | 12/2/16   |

|   |              |  |         |         |
|---|--------------|--|---------|---------|
| Services District                                 |              | Richard Gourley  |         |         |
| Independence Ranch<br>Community Services District | 3 Full Terms | Thomas John Hunter<br>Carol Camarata Noe<br>George Tracy | 12/7/12 | 12/2/16 |
| Linne Community Services<br>District              | 2 Full Terms | James Dempsey<br>Doris Somerville                        | 12/7/12 | 12/2/16 |
|   | 1 Short Term | W Miller Newlon  | 12/7/12 | 12/5/14 |
| Los Osos Community Services<br>District           | 2 Full Terms | Marshall Ochylski<br>Robet Michael Wright                | 12/7/12 | 12/2/16 |
| Nipomo Community Services<br>District             | 2 Full Terms | Ed Eby<br>Mike Winn                                      | 12/7/12 | 12/2/16 |
| Oceano Community Services<br>District             | 3 Full Terms | Matthew Guerrero<br>Felma Hurdle<br>Mary Lucey           | 12/7/12 | 12/2/16 |
|   | 1 Short Term | Karen White  | 12/7/12 | 12/5/14 |
| San Miguel Community Services<br>District         | 3 Full Terms | Dale E Hamblin<br>Richard L Harrison<br>Richard Smithen  | 12/7/12 | 12/2/16 |
| San Simeon Community<br>Services District         | 3 Full Terms | Alan M Fields<br>Ralph N Mc Adams<br>Leroy Price         | 12/7/12 | 12/2/16 |
|   | 1 Short Term | Vacant   | 12/7/12 | 12/5/14 |
| Squire Canyon Community<br>Services District      | 3 Full Terms | Carol Capito<br>Thomas J. Murphy<br>Stephen Fiant        | 12/7/12 | 12/2/16 |
| Templeton Community Services<br>District          | 3 Full Terms | Robert Bergman<br>Judith R Dietch<br>Kevin G Hunt        | 12/7/12 | 12/2/16 |

### SPECIAL DISTRICT DIRECTORS

| DISTRICT                                    | # OF TERMS   | INCUMBENT  | TERM<br>BEGINS | TERM<br>ENDS |
|---|--------------|--|----------------|--------------|
| Port San Luis Harbor District               | 3 Full Terms | Jim Blecha<br>Mary Matakovich<br>Carolyn Moffatt     | 1/5/13         | 1/2/17       |
| Cayucos Fire Protection District            | 2 Full Terms | Robert Du Fossee<br>Christopher H. Pope              | 12/7/12        | 12/2/16      |
| Santa Margarita Fire Protection<br>District | 1 Full Term  | Suzann E. Brandt                                     | 12/7/12        | 12/2/16      |
| Garden Farms Community<br>Water District    | 3 Full Terms | John E. Billings<br>William Miller<br>John L. Pinson | 12/7/12        | 12/2/16      |
| Cambria Community Healthcare<br>District    | 2 Full Terms | Greg Bates<br>Kristi Jenkins                         | 12/7/12        | 12/2/16      |
|   | 1 Short Term | Barbara Bronson Gray                                 | 12/7/12        | 12/5/14      |
| Cayucos Sanitary District                   | 2 Full Terms | Robert Enns<br>Harold Fones                          | 12/6/12        | 12/2/16      |
|   | 1 Short Term | Dan Chivens  | 12/7/12        | 12/5/14      |

**APPOINTMENT OF CANDIDATES- §10515.** If, by 5 p.m. on the 83<sup>rd</sup> day prior to the day fixed for the election, the number of candidates does not exceed the number of seats available for that contest, and if a petition signed by 10 percent of the voters or 50 voters, whichever is the smaller number, requesting that the general district election be held has not been presented to the officer conducting the election, he or she shall submit a certificate of these facts to the supervising authority and request that the supervising authority appoint to the office or offices the person or persons, if any, who have filed declarations of candidacy. The contests for which candidates are appointed pursuant to this code will not be on the ballot.

## CITY OFFICES

**City candidates file with the appropriate City Clerk's Office.**

| <b>CITY</b>          | <b>TERMS UP</b>              | <b>CITY</b>            | <b>TERMS UP</b>  |
|----------------------|------------------------------|------------------------|--|
| <b>Arroyo Grande</b> | 1 Mayor<br>2 Council Members | <b>Paso Robles</b>     | 1 Mayor<br>2 Council Members<br>1 City Clerk<br>1 City Treasurer |
| <b>Atascadero</b>    | 1 Mayor<br>2 Council Members | <b>Pismo Beach</b>     | 1 Mayor<br>2 Council Members                                     |
| <b>Grover Beach</b>  | 1 Mayor<br>2 Council Members | <b>San Luis Obispo</b> | 1 Mayor<br>2 Council Members                                     |

## REQUIREMENTS AND QUALIFICATIONS FOR CANDIDATES

EC Sec 8020, 8028, 0840, 8041, 8060, 8105

- Candidates must file a Declaration of Candidacy and other required documents with the County Clerk-Recorder's Office between the dates of **July 16, 2012 and August 10, 2012.**
- Each candidate shall take the oath or affirmation before the County Clerk or any person designated by the County Clerk at the time the Declaration of Candidacy is filed.
- The candidate is responsible for knowing when campaign statements must be filed and what is to be reported. Be sure to read the Information on Campaign Disclosure that you will receive with your Declaration of Candidacy.
- If the incumbent of the office does not file by August 10, 2012, the filing period will be extended until August 15, 2012, for any person **other than the incumbent** to file nomination documents.
- For most offices, the term of office begins on the first Friday in December following his or her election. Any governing board member or director whose term has expired shall continue to discharge the duties of the office until his or her successor has qualified. In the case of a Harbor District Commissioner, terms begin on the first Monday after the first

day of January - January 7, 2013.

## QUALIFICATIONS

- Community Services Districts: Shall be a Registered Elector residing within the District.
- Fire Protection Districts: Shall be a Registered Voter of the District.
- Harbor Districts: Shall be a Registered Voter of the District and shall secure a nomination paper signed by not less than 25 but not more than 50 registered voters of the District. Upon taking the Oath of Office shall file a \$5000 bond with the elections official, subject to the approval of the Board of Supervisors.
- Health Care Districts: Shall be a Registered Voter residing in the District.
- Sanitary Districts: Shall be a Resident Elector of the District.
- School Districts: Shall be a Registered Voter and Resident of the District and Trustee Area (if applicable). An employee of a school district **may not** be sworn into office as an elected or appointed member of the district's governing board unless and until he/she resigns as an employee.
- Community College Districts: Shall be a Registered Voter and Resident of the District and Trustee Area. An employee of a community college district **may not** be sworn into office as an elected or appointed member of the district's governing board unless and until he/she resigns as an employee. No member of the governing board shall during the term for which he/she was elected, be eligible to serve on the governing board of a high school district whose boundaries are coterminous with those of the college district.
- Board of Education: Shall be a Registered Voter and Resident of the Trustee Area. The County Superintendent of Schools, and member of his/her staff, or any employee of a school district is not eligible to be a member of the County Board of Education.

## **Write-In Candidates - EC § 8600 - 8605**

There is no filing fee to be a write-in candidate. Under the top two primary, write-in candidates are only allowed for Non-partisan contests.

### **General Election - File between the dates of September 10 and October 23, 2012**

To be a write-in candidate for a contest that will be on the ballot, a person must file a Statement of Write-In Candidacy and Nomination Papers, if applicable, with the requisite number of signatures as required for the office. If the contest is not on the ballot due to insufficient nominees (EC § 10515) the write-in period does not apply.

### **Judicial Offices – File by August 15, 2012**

A petition indicating that a write-in campaign will be conducted for the office must be signed by 100 registered voters qualified to vote on that office and must be filed not less than 83 days before the general election.

## **CAN I FILE NOMINATION PAPERS FOR MORE THAN ONE OFFICE AT THE SAME ELECTION?**

Yes, with three exceptions:

1. **Primary Elections** - Elections Code §8003(b) prohibits filing nomination papers in the direct primary for a party nomination and an independent nomination for the same office, or for more than one office at the same election. This prohibition does not apply to a party central committee. (Moore vs. Panish - California Supreme Court)
2. **School District Elections** - Elections Code §10603(c)(d) prohibits a person from filing nomination papers for more than one district office, including a county board of education office, at the same election. Except, if there is a proposal to form a unified school district on the same ballot as the election of governing board members of that district, any candidate for a position on the existing governing board may also file nomination papers for a position on the governing board for the proposed district.
3. **District Offices** - Elections Code §10510 prohibits a person from filing nomination papers for more than one district office or term of office for the same district at the same election.

## **IF I AM ELECTED, CAN I HOLD MORE THAN ONE OFFICE AT THE SAME TIME?**

This is a legal question which the County Clerk-Recorder cannot answer. The County Clerk-Recorder cannot refuse to issue nomination papers unless it is prohibited as stated in the first question above. A person's legal right to hold more than one office at the same time is governed by common law doctrine of incompatible offices. Government Code §1099 was added January 1, 2006 to codify this common law rule. This new section states: a) that an officer shall not simultaneously hold two public offices that are incompatible, as defined, and 2) when two public offices are incompatible, a public officer shall be deemed to have forfeited the first office upon acceding to the second.

There are numerous court cases and attorney general opinions which address specific situations of incompatible offices. There is a list of case cites and copies of several of the opinions in the County Clerk-Recorder's Office that you may request; however, this is not an exhaustive list of all available information and you are advised to seek legal counsel to determine the incompatibility of the offices.

## **BALLOT NAMES AND DESIGNATIONS**

### **NAME ON BALLOT**

The candidate indicates on the Declaration of Candidacy how his/her name should appear on the ballot. This notation should be recognizable as the name under which the candidate is registered, though the two need not be identical. (Example: A candidate registered as "Jonathan William Smith" may use such variations as "John W. Smith", "John Smith", or "J. William (Bud) Smith".)

No title or degree may appear on the same line on a ballot as a candidate's name. §13106 E.C.

### **RULES FOR PRINTING CANDIDATE'S NAMES ON BALLOTS**

Names of candidates shall be printed on the ballot in accordance with the following rules:

- (1) If the office is to be voted upon wholly within, but not throughout, one county, as in the case of Municipal, School and Special Districts, the official responsible for conducting the election shall determine the order of names in accordance with the randomized alphabet as provided for in §13112. §13111(f) E.C.
- (2) If the office is to be voted on throughout a single county and there are not more than four Assembly Districts wholly or partly in the county, the County Elections Official shall determine the order of names in accordance with the randomized alphabet as provided for in §13112 for the First Supervisorial District. Thereafter, for each succeeding Supervisorial District, the name appearing first for each office in the last preceding Supervisorial District shall be placed last, the order of the other names remaining unchanged. § 13111(g) E.C.
- (3) For the office of State Senator or Member of the Assembly, (if the district includes more than one county), each county shall conduct its own random alphabetical drawing and the candidates will be placed in that order on the ballot throughout the county. § 13111(i) E.C.

### **RANDOMIZED ALPHABET DRAWING**

For each election, the Secretary of State shall conduct a drawing of the letters of the alphabet pursuant to the procedures set forth in Elections Code §13112. For the General election, this drawing will be conducted on August 16, 2012. The result of this drawing shall be known as the randomized alphabet and will be used to determine the order of candidates as specified above.

### **BALLOT DESIGNATION**

The ballot designation is the word or group of words that will appear on the ballot under the candidate's name, designating the principal profession, vocation, or occupation of the candidate. Acceptable ballot designations are governed by Elections Code Section 13107 and Secretary of State Regulations. All candidates may choose a ballot designation to appear immediately under their name on the ballot. §13107 E.C. §20710-20719 Cal. Code of Regulations

**BALLOT DESIGNATION WORKSHEET:** A Ballot Designation Worksheet must be completed and filed with the elections official ***at the same time*** that the candidate files his/her Declaration of Candidacy. The statute mandates that no designation will appear under the candidate's name on the ballot if the candidate fails to file the required worksheet. §13107.3 E.C.

**The ballot designation must be chosen from one of the four categories below and are governed by Elections Code §13107 and Secretary of State Regulations 20712-20716**

(1) **ELECTIVE OFFICE:** EC §13107 (a)(1), SOS Reg. §20712. Words designating the elective city, county, district, state, or federal office which the candidate holds at the time of filing the nomination documents to which he or she was elected by vote of the people, or to which he or she was appointed, in the case of a superior court judge.

**Example 1:** An acceptable ballot designation for an assembly representative from the 33rd Assembly District, would be "Member of the Assembly, 33rd District."

**Example 2:** For local offices, a candidate who is currently in office as mayor may use the designation "Mayor, City of San Luis Obispo."

**Example 3:** Proposed ballot designations indicating a position of legislative leadership or leadership in another elected body, such as "Majority Leader of the California Senate," "Speaker of the California State Assembly," or "City of San Luis Obispo Mayor Pro Tem" are not elective offices and therefore not allowed. However, they may, subject to the three-word limit, be considered as an occupation- see (4) below.

(2) **INCUMBENT:** EC §13107 (a)(2), SOS Reg. §20713- The word "incumbent" if the candidate is a candidate for the same office which he or she holds at the time of filing the nomination papers, and was elected to that office by a vote of the people, or, in the case of a superior or municipal court judge, was appointed to that office.

- The term "incumbent" must be used as a noun. It shall not be used in conjunction with any other words, including any accompanying adjectives or modifiers. For example, "Incumbent Assemblymember, 33rd Assembly District" or "Incumbent City Councilmember" would be impermissible designations.
- Incumbent cannot be combined with any other designation and must stand alone. For example: Incumbent/Rancher is not permissible.

(3) **APPOINTED INCUMBENT:** EC §13107 (a)(4), SOS Reg. §20715- The phrase "appointed incumbent" if the candidate holds an office other than a judicial office by virtue of appointment, and the candidate is a candidate for election to the same office, or, if the candidate is a candidate for election to the same office or to some other office, the word "appointed" and the title of the office, subject to the three word limit in (4). In either instance, the candidate may not use the unmodified word "incumbent" or any words designating the office unmodified by the word "appointed."

- If an incumbent was appointed in lieu of an election because the number of candidates did not exceed the number required to be elected at the last election for that office, the candidate is not required to use "appointed".

(4) **3-WORD PROFESSION/OCCUPATION/VOCATION:** EC §13107 (a)(3), SOS Reg. §20714- No more than three words designating either the current principal professions, vocations, and/or occupations of the candidate, or the principal professions, vocations, and/or occupations of the

candidate during the calendar year immediately preceding the filing of nomination documents.

**DEFINITIONS** of some of the above terms as they are used in Elections Code §13107, subdivision (a)(3), are defined as follows:

**“Profession”** means a field of employment requiring special education or skill and requiring knowledge of a particular discipline. Examples of an acceptable designation of a “profession,” as defined in this subdivision, include, but are not limited to, “attorney,” “physician,” “accountant,” “architect,” and “teacher.”

**“Occupation”** means the employment in which one regularly engages or follows as the means of making a livelihood. Examples of an acceptable designation of an “occupation,” as defined in this subdivision include, but are not limited to, “rancher,” “restaurateur,” “retail salesperson,” “manual laborer,” “construction worker,” “computer manufacturing executive,” “military pilot,” “secretary,” and “police officer.”

**“Vocation”** means a trade, a religious calling, or the work upon which a person, in most but not all cases, relies for his or her livelihood and spends a major portion of his or her time. Examples of an acceptable designation of a “vocation,” as defined in this subdivision include, but are not limited to, “minister,” “priest,” “mother,” “father,” “parent”, “homemaker,” “dependent care provider,” “carpenter,” “plumber,” “electrician,” and “cabinetmaker.”

**“Principal”** as that term is used in this subdivision, means a substantial involvement of time and effort such that the activity is one of the primary, main or leading professional, vocational or occupational endeavors of the candidate. Involvement that is only nominal, pro forma, or titular in character does not meet the requirements of the statute.

- If a candidate holds a current and active license from the State of California to engage in a profession, vocation or occupation, the candidate is entitled to consider it one of his or her **“principal”** professions, vocations or occupations.

- A candidate may not claim such profession, vocation or occupation as one of his or her **“principal”** professions, vocations or occupations if (i) the candidate’s licensure status is “inactive” at the time the candidate files his or her nomination document, or (ii) the candidate’s license has been suspended or revoked by the agency issuing the license at the time the candidate files his or her nomination documents.

- A candidate may designate **multiple principal professions**, vocations and/or occupations. If more than one profession, vocation or occupation is listed, it shall be separated by a slash (“/”). **Example:** An Assembly representative who happens to be a lawyer and rancher can use the designation “Legislator/Lawyer/Rancher”.

- If a candidate proposes a ballot designation including multiple principal professions, vocations or occupations, the proposed ballot designation must comply with the following: Each such proposed profession, vocation or occupation must independently qualify as a **“principal”** profession, vocation or occupation, as that term is defined above.

**“Community Volunteer”** means a person who engages in an activity or performs a service for or on behalf of, without profiting monetarily, one of more of the following:

- 1) A charitable, educational, or religious organization as defined by the United States Internal Revenue Code §501(c)(3);
- 2) A governmental agency; or
- 3) An educational institution.

The activity or service must constitute substantial involvement of the candidate’s time and effort such that the activity or service is the sole, primary, main or leading professional, vocational or occupational endeavor of the candidate, who is not engaged concurrently in another principal profession, vocation or occupation. Community Volunteer cannot be used in conjunction with any other Profession, Occupation or Vocation.

### **OTHER RULES**

• The proposed ballot designation shall be grammatically correct, generic, and all words must be spelled correctly.

• Hyphenated words that appear in any generally available standard reference dictionary, published in the United States at any time within the 10 calendar years immediately preceding the election for which the words are counted, shall be considered as one word. Each part of all other hyphenated words shall be counted as a separate word.

• Punctuation shall be limited to the use of a comma (e.g., District Attorney, San Luis Obispo County) and a slash (e.g., Legislator/Rancher/Physician), pursuant to subdivision (e) of this section. A hyphen may be used if, and only if, the use of a hyphen is called for in the spelling of a word as it appears in a standard reference dictionary of the English language.

• All California geographical names shall be considered to be one word and shall be limited to the names of cities, counties and states. The names of special districts and political subdivisions are not “geographical names.” If the candidate desires, the geographical name may be used in the form of “City of.....” “County of.....,” or “....County.”

• An acronym shall be counted as one word.

• A ballot designation may not comprise or include commercial identification information such as a trademark, service mark, trade name, or the specific name of a business, partnership, corporation, company, foundation, or organization.

Examples of an improper use of commercial identification information include, but are not limited to, “Acme Company President,” “Smith Foundation Director,” and “UCLA Professor.”

• **A candidate who does not want a ballot designation should indicate this in the space provided for ballot designation on the Declaration of Candidacy, by writing “NONE”.**

### **DESIGNATIONS NOT ACCEPTED**

Neither the Secretary of State nor any other election official shall accept a designation of which any of the following would be true:

It would **mislead** the voter.

It would **suggest an evaluation** of a candidate: A laudatory adjective that would suggest an evaluation of the candidate's qualifications shall not be permitted. Examples of ballot designations usually considered to suggest an evaluation of a candidate, may include but are not limited to, "outstanding", "leading", "expert", "virtuous", "eminent", "senior," "emeritus," "specialist," "magnate," "best," "famous," "respected," "honest," and "prominent," .

- It would suggest a **Status**: A status is a state, condition, social position or legal relation of the candidate to another person, persons, or the community as a whole. Examples of a status include, but are not limited to, "veteran," proponent," "reformer," "scholar," "founder," "philosopher," "philanthropist," "activist," "taxpayer," "husband," "wife," "patriot", "citizen", "appointee" and "advocate."
- It abbreviates the word "**retired**" or places it following any word or words that it modifies.
  - Examples "Ret. Army General," "Navy Admiral, Retired" and "City Attorney, Retired." are not permissible
  - Generally, a **retired** status may be allowed if the candidate can demonstrate retirement. The following are examples of evidence supporting retired status:
    - Served in the position being requested to be listed as retired from for more than 5 years;
    - Is collecting or eligible to collect retirement benefits/pension;
    - Is 55 or more years old;
    - Left the position voluntarily after serving a minimum of 5 years;
    - If requesting the use of a retired public office designation, was not recalled from or did not fail to win that office or surrender it to run for another office in a previous election campaign;
    - Has not had another more recent occupation;
    - Retirement benefits are providing a principal source of income.
- It uses a word or prefix, such as "former" or "ex-," which means a **prior status**. The only exception is the use of the word "retired."
  - Examples: "Former Congressman," "Ex-Senator," and "Former Educator" are not permissible
- Retired cannot be used in conjunction with another principal profession, occupation or vocation.
  - Example: Retired Educator/Salesperson is not permissible.
- It uses the name of any **political party**, whether or not it has qualified for the ballot.
  - Example: "Democratic Party Chair", "Republican Central Committeemember", and "Socialist" are not permissible.
- It uses a word or words referring to a **racial, religious, or ethnic** group.
  - Examples: "Indian Sculptor," "Latino Notary," "African-American Firefighter," "Christian Physician," and "Caucasian Policeman" are not permissible.
  - If the candidate is a member of the clergy, the candidate may not make reference to his or

her specific denomination. However, the candidate may use his or her clerical title as a ballot designation: for example, “Rabbi,” “Pastor,” “Minister,” “Priest,” “Bishop,” “Deacon,” “Monk,” and “Nun.”

- It refers to any activity **prohibited by law**.

### **DESIGNATION REJECTED**

If upon checking the ballot designation worksheet and accompanying nomination documents, the election official finds the designation to be in violation of any of the restrictions set forth in this section, the candidate shall be notified by registered or certified mail, return receipt requested, addressed to the mailing address appearing on the candidate’s nomination documents.

**Note: It is important for the candidate to include a correct telephone number, facsimile number (if available) and mailing address on the ballot designation worksheet in order to expedite communication in the event the ballot designation is rejected.**

1. The candidate shall, within three days from the date of receipt of the notice, appear before the election officer or, in the case of the Secretary of State, notify the Secretary of State by telephone, and provide an alternate designation.
2. In the event the candidate fails to provide an alternate designation, no designation shall appear after the candidate’s name.

### **FORMAT, CHANGES, ETC.**

1. No designation given by a candidate shall be changed by the candidate after the final date for filing nomination documents, except as specifically requested by the election official.
2. The designation shall remain the same for all purposes of both Primary and General Election, unless the candidate, at least 98 days prior to the General Election, requests in writing a different designation which the candidate is entitled to use at the time of the request.
3. In all cases, words shall be printed on the ballot in 8-point Roman uppercase and lowercase type **except** that, if the designation selected is so long that it would conflict with the space requirements of Sections 13207 and 13211, the election official shall use a type size for the designation for each candidate for that office sufficiently smaller to meet these requirements.

### **BALLOT DESIGNATION BASIC TEST**

These questions will help determine if a ballot designation will be accepted:

1. Is it true?
2. Is it accurate?
3. If it is true and accurate, does it mislead?
4. Is it generic? (This means “IBM” is out, “Computer Company” is okay.)
5. Is it neutral? (This means not for or against.)
6. Is it how this person makes a living?

# Ballot Designation Worksheet

Candidate Information

Candidate Name: \_\_\_\_\_

Office: \_\_\_\_\_

Home Address: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Business Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone Number(s) Business: \_\_\_\_\_ Evening: \_\_\_\_\_ Fax: \_\_\_\_\_

Attorney Information

Attorney Name (or other person authorized to act in your behalf): \_\_\_\_\_

Address: \_\_\_\_\_

Home Address: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Business Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone Number(s) Business: \_\_\_\_\_ Evening: \_\_\_\_\_ Fax: \_\_\_\_\_

**Proposed Ballot Designation:** \_\_\_\_\_

**1<sup>st</sup> Alternative:** \_\_\_\_\_

**2<sup>nd</sup> Alternative:** \_\_\_\_\_

Describe what you do and why you believe you are entitled to use the proposed ballot designation. If using the title of an elective office, you may submit a copy of your certificate of election or appointment.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Job Title: \_\_\_\_\_ Dates in Position: \_\_\_\_\_

Employer Name or Business: \_\_\_\_\_

Person(s) who can verify this information:

Name(s): \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name(s): \_\_\_\_\_ Phone Number: \_\_\_\_\_

Candidate's Signature \_\_\_\_\_ Dated \_\_\_\_\_

You may attach any documents or exhibits that you believe support your proposed ballot designation. These documents will not be returned to you, so **do not submit originals**.

# CANDIDATE'S STATEMENT OF QUALIFICATIONS

## NON PARTISAN CANDIDATES

Elections Code §13307, 13311, 13313

Each candidate for **non-partisan** elective office may prepare a statement of qualifications to be included in the Sample Ballot Booklet and sent to every registered voter in the jurisdiction of the office. The statement is optional and not a requirement of filing for office.

Statements shall be filed in the Elections Division of the County Clerk-Recorder's Office. Candidates for a position requiring nomination papers shall file their statement at the time their nomination papers are filed.

The statement **MAY** include:

- Name, Age, Occupation of the Candidate
- A brief description (no more than 200 words) of the candidate's education and qualifications expressed by the candidate in his/her own words (first person singular).

The statement **MAY NOT** include:

- The party preference of the candidate.
- Membership or activity in any partisan political organizations.
- References to other candidates for that office or to another candidate's qualifications, character, or activities. The elections official shall not cause to be printed or circulated any statement that the elections official determines is not so limited or that includes any reference prohibited in this section. (EC §13308)

The statement must be **typed** and follow the format on the form. Boldface type, bullets, boxes, arrowheads, diamonds, asterisks, all capital letters, or underlining are not allowed.

Candidates must file a hard copy of the statement as well as submit the statement electronically. The statement should be set out in block style paragraphs in type of uniform size and darkness and with uniform spacing.

The statement will be printed as submitted and the candidate should proof the statement very carefully for spelling, punctuation and grammar.

**Once submitted the statement cannot be changed.** The statement may be **WITHDRAWN**, by the candidate in writing at any time up until 5:00 p.m., on the next working day after the close of the nomination period or the next working day after the close of the extension of the nomination period.

Each candidate who files a statement of qualification will be required to pay an estimated deposit at the time the statement is filed to cover the cost of the printing and handling. The estimated deposit amount is an approximation of the actual cost and may be significantly more or less than the estimate, depending on the actual number of candidates filing statements. **Accordingly, the elections official is not bound by the estimate and will bill the candidate for additional actual expense or refund any excess amount paid depending on the final actual cost.**

The Candidate's Statement of Qualifications shall remain **confidential** until after the close of the nomination period and will be available for public examination for 10 days after it becomes public. Any challenges to a statement must be made during this 10 day period. (EC§13313)

# CANDIDATES STATEMENT WORD COUNTING GUIDELINES

Elections Code § 9

(a) For purposes of this code, the following shall apply to the counting of words:

1. Title and Signature.....**Not Counted**
2. Punctuation Characters.....**Not Counted**
3. Each word shall be counted as **one word** except as specified in this section.
4. All geographical names such as, "County of San Luis Obispo".....**One Word**
5. Abbreviations for a word, phrase, or expression, such as UCLA, PTA, U.S.M.C., etc.....**One Word**
6. Hyphenated words that appear in any generally available dictionary.....**One Word**
7. Dates consisting of a combination of words and digits -  
May 2, 2002.....**Two Words**  
  
Dates consisting only of a combination of digits - 05/02/2002.....**One Word**
8. Numbers:  
    Digits, such as 1, 10, 100..... **One Word**  
    Spelled out - one, ten, one hundred..... **One for Each Word**  
    Numerical Combinations - 2002, 5%,-, 2001-02..... **One Word**  
    Telephone Number/Email Address.....**One Word**
9. Monetary Amounts:  
    Dollar Sign and Figures - \$500,000.00..... **One Word**  
    Spelled Out - Five hundred thousand dollars.....**Four Words**
10. Internet web site address..... **One Word**

(b) **THIS SECTION SHALL NOT APPLY TO COUNTING WORDS FOR BALLOT DESIGNATIONS UNDER ELECTIONS CODE §13107**

**STATEMENT OF CANDIDATE FOR OFFICE**  
Jurisdiction/District

**CANDIDATE NAME** AGE: 40  
**Occupation:** Incumbent, College Trustee Board Member, Former Member Chamber of Commerce, Businesswoman.

**Education and Qualifications:** My goal is to continue to be your advocate on the College Board of Trustees.

With your support, I am committed to:

- Ensure responsible spending of taxpayers' dollars
- Maintain accessible and affordable education for all students
- Provide needed resources for classrooms
- Expand vocational training
- Maintain high academic standards
- Promote collaboration with other governmental agencies and private businesses

Currently, as your trustee, my experience includes:

-On the Local Level:

- President
- Vice-President
- Chair, Audit Committee
- Representative: County School Board Association
- Planning and Budget Committee
- Accreditation Steering Committee
- District's Interest-based Bargaining Team
- Student Housing Task Force

-On the State Level:

- Member: CA Community College Trustees' Board of Directors
- Commission on Educational Policy
- Commission on the Future of CA Community Colleges
- Advocate: CA Legislative Conferences
- Participant: Community College Leadership Seminar

-On the National Level:

- Delegate: Association of Community College Trustees
- League for Innovation
- Advocate: National Legislative Seminar

I take seriously the trust placed in me and will continue to work hard to be your voice on the College Board of Trustees.

Your vote for Candidate Name will be appreciated.

**SAMPLE STATEMENT OF QUALIFICATIONS**

Be aware that the number of carriage returns you use in the "Education and Qualifications" section of your statement will affect the layout of your text.

In past elections, this statement required reducing the font size from as well as reducing the line spacing to allow the candidate's text to fit into the prescribed template.

**(INCORRECT FORMAT)**

**NOTE:** In order to ensure that submitted text will fit in the limited quarter-page space, the following may occur: 1) Lists and enumerations will be wrapped as a single paragraph; 2) Multiple single sentence paragraphs will be wrapped; 3) Indented text will be run together as a sentence. The elections official is not responsible for the correct typesetting of statements that must be reconfigured to comply with these guidelines.

It is recommended that candidate statements contain no more than twenty-two (22) lines and carriage returns.

Note: Although "Occupation" is not restricted by ballot designation limitations and can be more descriptive, "Occupations" exceeding one line will be shortened.

**STATEMENT OF CANDIDATE FOR OFFICE**  
Jurisdiction/District

**CANDIDATE NAME** AGE: 40  
**Occupation:** Incumbent, College Trustee Board Member

**Education and Qualifications:** My goal is to continue to be your advocate on the College Board of Trustees.

With your support, I am committed to: ensure responsible spending of taxpayers' dollars, maintain accessible and affordable education for all students, provide needed resources for classrooms, expand vocational training, maintain high academic standards, and promote collaboration with other governmental agencies and private businesses.

Currently, as your trustee, my experience includes:

On the Local Level: President, Vice-President, Chair, Audit Committee; Representative: County School Board Association, Planning and Budget Committee, Accreditation Steering Committee, District's Interest-based Bargaining Team, Student Housing Task Force

On the State Level: Member: CA Community College Trustees' Board of Directors; Commission on Educational Policy; Commission on the Future of CA Community Colleges; Advocate: CA Legislative Conferences; Participant: Community College Leadership Seminar

On the National Level: Delegate: Association of Community College Trustees, League for Innovation; Advocate: National Legislative Seminar

I take seriously the trust placed in me and will continue to work hard to be your voice on the College Board of Trustees. Your vote for Candidate Name will be appreciated.

**REVISED STATEMENT OF QUALIFICATIONS**

Statements of Qualifications submitted in the manner above will now be reformatted to reflect the block paragraph format with uniform size and spacing originally requested.

In this example, "Occupation" was reduced to one line, dashes were removed, lists were wrapped as a single paragraph, titles and indented text were wrapped as a single paragraph.

**(CORRECT FORMAT)**

Candidates utilizing the guidelines and suggestions will make their candidate statements uniform, fair, and legible.

**ESTIMATED COSTS OF CANDIDATE STATEMENTS  
E.C. §13307**

| <b>SCHOOL DISTRICTS</b>                  | <b>ESTIMATED COST ENGLISH</b> | <b>ESTIMATED COST SPANISH</b> | <b>OTHER COUNTY COST IF APPLICABLE</b> |
|--|-------------------------------|-------------------------------|--|
| SLO CO Board of Education                | TA 1 - \$405<br>TA 3 - \$685  | \$505<br>\$785                | Monterey - \$50.83<br>TA 1 Only        |
| Santa Barbara CO Board of Education      | TA 4 - \$100                  | \$200                         | Santa Barbara -                        |
| SLO CO Community College                 | \$1,940                       | \$2,040                       | Monterey - \$56.62                     |
| Allan Hancock Community College District | TA 2 - \$100                  | \$200                         |  |
| Atascadero USD                           | \$230                         | \$330                         |  |
| Coast USD                                | \$145                         | \$245                         |  |
| Cuyama JUSD                              | \$100                         | \$200                         | Santa Barbara -                        |
| Lucia Mar USD                            | \$640                         | \$740                         |  |
| Paso Robles JUSD                         | \$220                         | \$320                         | Monterey - \$48                        |
| San Luis Coastal USD                     | \$400                         | \$500                         |  |
| San Miguel Jt Union SD                   | \$115                         | \$215                         | Monterey - \$45.72                     |
| Santa Maria Bonita SD                    | \$100                         | \$200                         | Santa Barbara -                        |
| Shandon JUSD                             | \$100                         | \$200                         | Monterey - \$47.78                     |
| Templeton USD                            | \$140                         | \$240                         |  |
| Santa Maria Jt Union HSD                 | \$100                         | \$200                         | Santa Barbara -                        |
| Cayucos Elementary SD                    | \$120                         | \$220                         |  |
| Pleasant Valley Jt Union SD              | \$100                         | \$200                         | Monterey - \$50.83                     |
| <b>COMMUNITY SERVICE DISTRICTS</b>       | <b>ESTIMATED COST ENGLISH</b> | <b>ESTIMATED COST SPANISH</b> | <b>OTHER COUNTY COST IF APPLICABLE</b> |
| Avila Beach CSD                          | \$105                         | \$205                         |  |
| California Valley CSD                    | \$100                         | \$200                         |  |
| Cambria CSD                              | \$125                         | \$225                         |  |
| Creston Hill Ranch CSD                   | \$105                         | \$205                         |  |
| Ground Squirrel Hollow CSD               | \$105                         | \$205                         |  |
| Heritage Ranch CSD                       | \$115                         | \$215                         |  |

|  |                                       |                                       |  |
|--|---------------------------------------|---------------------------------------|--|
| Independence Ranch CSD   | \$100                                 | \$200                                 |  |
| Linne CSD  | \$105                                 | \$205                                 |  |
| Los Osos CSD   | \$180                                 | \$280                                 |  |
| Nipomo CSD   | \$155                                 | \$255                                 |  |
| Oceano CSD   | \$115                                 | \$215                                 |  |
| San Miguel CSD   | \$105                                 | \$205                                 |  |
| San Simeon CSD   | \$100                                 | \$200                                 |  |
| Squire Canyon CSD  | \$100                                 | \$200                                 |  |
| Templeton CSD  | \$125                                 | \$225                                 |  |
| <b>SPECIAL DISTRICTS</b>   | <b>ESTIMATED<br/>COST<br/>ENGLISH</b> | <b>ESTIMATED<br/>COST<br/>SPANISH</b> | <b>OTHER COUNTY<br/>COST IF APPLICABLE</b>   |
| Port San Luis Harbor District  | \$510                                 | \$610                                 |  |
| Cayucos Fire Protection  | \$120                                 | \$220                                 |  |
| Santa Margarita Fire<br>Protection   | \$115                                 | \$215                                 |  |
| Garden Farms Water District  | \$100                                 | \$200                                 |  |
| Cambria Comm Healthcare  | \$160                                 | \$260                                 |  |
| Cayucos Sanitary District  | \$115                                 | \$215                                 |  |
| <b>VOTER NOMINATED<br/>OFFICES</b><br>U.S. Representative – 24 <sup>th</sup><br>Senate – 17 <sup>th</sup><br>Assembly – 35 <sup>th</sup> | \$1,950<br>for all listed<br>contests | \$2,050<br>for all listed<br>contests | Candidates must<br>contact the registrar of<br>voters in the other<br>counties in the district<br>for costs and to submit<br>a candidate statement<br>of qualifications. |

**NOTE:** The above Candidate Statement estimates are based on the number of candidates that would force a contest to election. Should less candidate statements than this number be submitted, the cost would be **significantly more** than the amount of the estimate.

**MULTI-COUNTY OFFICES:** Non-partisan candidates in multi-county jurisdictions will make one check to San Luis Obispo County Clerk-Recorder and one check to the other county, which will be sent along with the statement to that county. Partisan candidates in multi-county jurisdictions must contact the other counties to place a statement in that county's sample ballot booklet. It is the candidates choice whether they wish to print the statement in the other county's sample ballot booklet.





