



TAX AIDE PROGRAM

Since 1968, volunteer-based program has helped 50 million low- to moderate-income taxpayers.

AARP Foundation Tax-Aide offers free tax preparation help to anyone and if your 50 or older, and can't afford a tax preparation service, we were made especially for you.

We understand that retirement or other life changes may mean your taxes are a little more complicated now. With the help of our team of IRS-certified volunteers we make it easy for you.

For more information, go online to www.aarp.org/money/taxes/aarp_taxaide/

IMPORTANT DOCUMENTS TO BRING TO THE TAX AIDE SITE:

- Last year's tax return(s)
- Social Security cards or other official documentation for yourself and all your dependents
- Photo ID required for all taxpayers
- Checkbook if you want to direct deposit any refund(s)

Income

- W-2 from each employer
- Unemployment compensation statements
- SSA-1099 form showing the total SSA benefits paid to you in 2015, or Form RRB-1099, Tier 1 Railroad Retirement benefits
- 1099 forms reporting interest, dividends, proceeds from sales, as well as documentation showing the original purchase price of your sold assets
- 1099-R if you received a pension, annuity, or IRA distribution
- 1099-Misc forms
- Information about forms of income

Payments

All forms and canceled checks indicating federal and state income tax paid (including quarterly estimated tax payments)

Deductions

Most taxpayers have a choice of taking either a standard deduction or itemizing their deductions. If you have a substantial amount of deductions, you may want to itemize. You will need to bring the following information:

- 1098 form showing any home mortgage interest
- 1098-T and 1098-E forms (Tuition and Student Loan Interest payments)
- A list of medical/dental expenses (including doctor and hospital bills and medical insurance premiums), prescription medicines, costs of assisted living services, and bills for home improvements such as ramps and railings for people with disabilities
- Summary of contributions to charity
- Receipts or canceled checks for all quarterly or other paid tax
- Property Tax bills and proof of payment

Health Insurance

- Form 1095A if you purchased through Marketplace (Exchange)
- Any exemption correspondence from the Marketplace (if applicable)

Credits

- Dependent care provider information (name, employer ID, or Social Security number)
- 1099 forms related to continuing education and related receipts and cancelled checks

For locations in San Luis Obispo County, see other side.

LOCATIONS

Center Name: San Luis Obispo Church of the Nazarene
Address: 3396 JOHNSON AVE, SAN LUIS OBISPO, CA 93401-6011
Phone No: (805) 931-6308
Dates Open: 2/1/2016 - 4/15/2016
Site Schedule: MO: 08:00 AM - 05:00 PM
 TU: 08:00 AM - 05:00 PM
Comments: APPOINTMENTS PREFERRED BUT WILL TAKE WALK-INS WHEN SCHEDULE PERMITS, OR WILL SCHEDULE THEM FOR A LATER DATE.
Appointment: Walk-ins Welcome
Languages: English
Handicap Accessible: Yes

Center Name: GRACE BIBLE CHURCH
Address: 100 RODEO DR, ARROYO GRANDE, CA 93420-2671
Phone No: (805) 931-6308
Dates Open: 2/1/2016 - 4/15/2016
Site Schedule: MO: 09:00 AM - 04:00 PM
Comments: Appointments Only Site located on Rodeo Dr at James Way Call 805 354 1157 SLO TA Call Center
Appointment: Appointment Required
Languages: English
Handicap Accessible: Yes

Center Name: RABOBANK, GROVER BEACH
Address: 899 W GRAND AVE, GROVER BEACH, CA 93433-2133
Phone No: (805) 931-6308
Dates Open: 2/1/2016 - 4/15/2016
Site Schedule: MO: 09:00 AM - 05:00 PM
 TU: 09:00 AM - 05:00 PM
 WE: 09:00 AM - 05:00 PM
 TH: 09:00 AM - 05:00 PM
 FR: 09:00 AM - 05:30 PM
Comments: BY APPOINTMENT
Appointment: Appointment Required
Languages: English
Handicap Accessible: Yes

Center Name: CHURCH OF CHRIST
Address: 1001 LAS TUNAS ST, MORRO BAY, CA 93442-2421
Phone No: (805) 931-6308
Dates Open: 2/1/2016 - 4/15/2016
Site Schedule: TU: 09:00 AM - 04:00 PM
 TH: 09:00 AM - 01:00 PM
Comments: Appointments Only Site located on Las Tunas at Kings Ave.
Appointment: Appointment Required
Languages: Spanish
Handicap Accessible: Yes

Center Name: SENIOR CITIZENS UNITED
Address: 5905 EAST MALL, ATASCADERO, CA 93422-4271
Phone No: (805) 466-4674
Dates Open: 2/1/2016 - 4/15/2016
Site Schedule: WE: 09:00 AM - 03:00 PM
Comments: BY APPOINTMENT
Appointment: Appointment Required
Handicap Accessible: Yes

Center Name: ST. JOSEPH'S CHURCH
Address: 298 S THOMPSON AVE, NIPOMO, CA 93444-5304
Phone No: (805) 931-6308
Dates Open: 2/1/2016 - 4/15/2016
Site Schedule: FR: 09:00 AM - 03:00 PM
Comments: BY APPOINTMENT ONLY
Appointment: Appointment Required
Languages: Spanish
Handicap Accessible: Yes

Center Name: SENIOR CENTER
Address: 270 SCOTT ST, PASO ROBLES, CA 93446-3500
Phone No: (805) 237-3880
Dates Open: 2/1/2016 - 4/15/2016
Site Schedule: TU: 08:30 AM - 03:00 PM
 WE: 08:30 AM - 03:00 PM
Comments: BY APPOINTMENT
Appointment: Appointment Required
Languages: English
Handicap Accessible: Yes

Center Name: Paso Robles Library
Address: 1000 SPRING ST, PASO ROBLES, CA 93446-2534
Phone No: (805) 237-3870
Dates Open: 2/1/2016 - 4/15/2016
Site Schedule: SA: 10:00 AM - 03:00 PM
Appointment: Walk-ins Welcome
Languages: English
Handicap Accessible: Yes

Center Name: RABOBANK, CAMBRIA
Address: 1070 MAIN ST, CAMBRIA, CA 93428-2822
Phone No: (805) 931-6308
Dates Open: 2/1/2016 - 4/15/2016
Site Schedule: MO: 09:00 AM - 04:00 PM
Comments: BY APPOINTMENT ONLY
Appointment: Appointment Required
Handicap Accessible: Yes