

SanLuisObispoCntySmartcareQA | 12/02/2023

Progress Note

**Client Name:** Do not use Sa Client      **Client ID:** 400013      **Status:** Show  
**Clinician Name:** Julianne Elizabeth Schmidt      **Service:** ASAM or other structured SUD Assessment  
**Date Of Service:** 01/26/2024      **Start Time:** 9:00 AM      **Face to Face Time:** 75.00 Minutes  
**Program:** DAS SLO Adult COD 1.0 (5404)  
**Location:** Office

Problems addressed during this session

- ☒ Housing instability
- ☐ Receiving unemployment benefits (finding)
- ☐ Job seeking history (finding)
- ☐ On probation (finding)
- ☒ Continuous chronic alcoholism (disorder)

Information

Describe current service(s), how the service addressed the beneficiary's behavioral health need (e.g., symptom, condition, diagnosis, and/or risk factors).

Prior to client's arrival, Clinician reviewed the client's electronic health record and drug testing information to monitor client's treatment progress and potential needs (25 mins).

Clinician and Client met face-to-face to reassess the client's level of care and treatment needs following completion of residential treatment on 1/25/2024 (45 mins).

Clinician gathered information about the client's progress/status in each dimension of the ASAM and completed the assessment rating. See CA ASAM dated 1/26/2024.

Clinician presented level of care recommendations to the client which is 2.1 IOT and Recovery Residence.

Clinician coordinated the client's start in the 2.1 IOT program by notifying the IOT Counselor (5 mins).

Care Plan

Indicate the goals, treatment, service activities, and assistance to address the objectives of the plan and the medical, social, educational, and other services needed by the beneficiary. Include how the beneficiary or their representative helped to develop the goals, and the progress toward meeting the established goals. Indicate transition plan if the individual has achieved the goals of the care plan.

Plan is for the client to resume treatment at 2.1 LOC and enter recovery residence. Plan is for the client to start treatment groups tomorrow at the SLO DAS Clinic, and client has entered a RR as of yesterday.

**Staff:** Julianne Elizabeth Schmidt, LMFT      **Signature Date:** 01/26/2024