Project: SLO City PSH 2024

2A. Project Subrecipients

This form lists the subrecipient organization(s) for the project. To add a subrecipient, select the icon. To view or update subrecipient information already listed, select the view option.

Total Expected Sub-Awards: \$299,790

Organization	Туре	Sub-Award Amount
Transitions Mental Health Association	M. Nonprofit with 501C3 IRS Status	\$299,790

2A. Project Subrecipients Detail

a. Organization Name: Transitions Mental Health Association

b. Organization Type: M. Nonprofit with 501C3 IRS Status

c. Employer or Tax Identification Number: 95-3509040

d. Unique Entity Identifier: QWZ6GNUR3PM7

e. Physical Address

Street 1: 784 High Street

Street 2:

City: San Luis Obispo

State: California

Zip Code: 93401

f. Congressional District(s): CA-024 (for multiple selections hold CTRL key)

g. Is the subrecipient a Faith-Based No Organization?

h. Has the subrecipient ever received a federal Yes grant, either directly from a federal agency or through a State/local agency?

i. Expected Sub-Award Amount: \$299,790

i. Contact Person

Prefix: Mr.

First Name: Mark

Middle Name:

Last Name: Lamore

Suffix:

Title: Division Director

E-mail Address: mlamore@t-mha.org

Confirm E-mail Address: mlamore@t-mha.org

Phone Number: 805-748-0610

Extension:

Fax Number:

Documentation of the subrecipient's nonprofit status is required with the submission of this application.

3A. Project Detail

1. Expiring Grant Project Identification Number CA1627 (PIN):

(e.g., the "Federal Award Identifier" indicated on form 1A. Application Type)

2. CoC Number and Name: CA-614 - San Luis Obispo County CoC

3. CoC Collaborative Applicant Name: County of San Luis Obispo

4. Project Name: SLO City PSH 2024

5. Project Status: Standard

6. Component Type: PH

6a. Select the type of PH project. PSH

- 7. Is your organization, or subrecipient, a victim No service provider defined in 24 CFR 578.3?
 - 8. Does this project include Replacement No Reserves as a CoC Operating Cost?

(Attachment Requirement)

9. Is this project applying for Rural costs on No screen 6A?

3B. Project Description

This screen is currently read only and only includes data from the previous grant. To make changes to this information, navigate to the Submission without Changes screen, select "Make Changes" in response to Question 2, and then check the box next each screen that requires a change to match the current grant agreement, as amended, or to account for a reallocation of funds.

1. Provide a description that addresses the entire scope of the proposed project.

This program was created through a consolidation of a 20 bed SLO City Permanent Supportive Housing program for 20 disabled chronically homeless single adults, and a 38 bed CCPH+BE PSH program. Participants are referred through a CoC coordinated entry process under the direction of the CoC Homeless Services Oversight Committee (HSCOC). Prioritization will be given to chronically homeless persons experiencing a severity of service needs. Program participants will be assessed and prioritized based on the length of time an individual has resided in a place not meant for human habitation, a safe haven, or an emergency shelter and the severity of the individual's service needs. Severity of the participant's service needs will be determined through a standardized assessment tool the VI-SPADT Vulnerability Index. This will be a low barrier, housing first program where participants will not be screened out due to low or no income, substance abuse issues or for legal issues with the exception of agency/State mandated restrictions. T-MHA will continue to collaborate with our CoC community partners including Behavioral Health, Community Hospital Center, Community Action Partnership of San Luis Obispo, El Camino Homeless Services, 5 Cities Homeless Coalition, SLO County Law Enforcement agencies, Department of Social Services and Housing Authority of San Luis Obispo, to conduct community outreach to identify, support and rapidly place chronically homeless individuals into permanent housing. Once placed into permanent housing, residents will be provided supportive case management assistance where individual goals and objectives will be identified through a client centered, best practice process. Support services will include referrals to medical providers, substance abuse programs, mental health services, educational/vocational programs, rental/security deposit assistance, credit repair, independent living skills and general housing stabilization. This program has added 20 permanent housing beds to the CoC inventory of dedicated permanent housing units for the disabled chronically homeless. Program goals/outcomes are expected to be as follows: 75% of participants remaining in permanent housing at the end of the operating year or exiting to permanent housing during the operating year; 75% of participants will maintain or increase their total income from all sources as of the end of the operating year or program exit; 10% of participants will maintain or increase earned income as of the end of the operating year or program exit.

Project: SLO City PSH 2024 219237

2.	Check the	appropriate	box(s) if th	nis proje	ct will h	nave a	specific s	subpopul	ation
			focus. (Se	lect all t	that ap	ply)	•		

N/A - Project Serves All Subpopulations		Survivors	X
Veterans	X	Substance Use Disorders	X
Youth (under 25)		Mental Illness	X
Families with Children	X	HIV/AIDS	
		Chronic Homeless	X
		Other(Click 'Save' to update)	

3. Housing First

3a. Does the project quickly move participants Yes into permanent housing

3b. Does the project enroll program participants who have the following barriers? Select all that apply.

Coloot an that apply:	
Having too little or little income	X
Active or history of substance use	X
Having a criminal record with exceptions for state-mandated restrictions	X
History of victimization (e.g. domestic violence, sexual assault, childhood abuse)	X
None of the above	

3c. Will the project prevent program participant termination for the following reasons? Select all that apply.

Failure to participate in supportive services	X
Failure to make progress on a service plan	Х
Loss of income or failure to improve income	X
Any other activity not covered in a lease agreement typically found for unassisted persons in the project's geographic area	X
None of the above	

			1
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Applicant: San Luis Obispo CountyCA-614Project: SLO City PSH 2024219237

3d. Does the project follow a "Housing First" Yes approach?

3C. Dedicated Plus

100% Dedicated or DedicatedPLUS

A "100% Dedicated" project is a permanent supportive housing project that commits 100% of its beds to chronically homeless individuals and families.

A "DedicatedPLUS" project is a permanent supportive housing project where 100% of the beds are dedicated to serve individuals with disabilities and families in which one adult or child has a disability, including unaccompanied homeless youth, that at a minimum, meet ONE of the following criteria:

(1) experiencing chronic homelessness as defined in 24 CFR 578.3;

(2) residing in a transitional housing project that will be eliminated and meets the definition of chronically homeless in effect at the time in which the individual or family entered the transitional housing project;

(3) residing in a place not meant for human habitation, emergency shelter, or safe haven; but the individuals or families experiencing chronic homelessness as defined at 24 CFR 578.3 had been admitted and enrolled in a permanent housing project within the last year and were unable to maintain a housing placement;

(4) residing in transitional housing funded by a joint TH and PH-RRH component project and who were experiencing chronic homelessness as defined at 24 CFR 578.3 prior to entering the project:

(5) residing and has resided in a place not meant for human habitation, a safe haven, or emergency shelter for at least 12 months in the last three years, but has not done so on four separate occasions; or

(6) receiving assistance through a Department of Veterans Affairs(VA)-funded homeless assistance program and met one of the above criteria at initial intake to the VA's homeless assistance system.

A renewal project where 100 percent of the beds were dedicated to individuals and families experiencing chronic homelessness under the grant that is being renewed may either be reallocated as a DedicatedPLUS project or may continue as a renewal dedicating 100 percent of its beds to individuals and families experiencing chronic homelessness. If the project is reallocated as a DedicatedPLUS project, the project must adhere to all fair housing requirements at 24 CFR 578.93.

1. Is this project "100% Dedicated,"
"DedicatedPLUS," or "N/A"?
(Only select "N/A" if this project was originally
awarded as a grant that did not have
requirements to only serve persons experiencing
chronic homelessness and meets the definition of
"non-dedicated permanent supportive housing
beds" in the NOFO Section III.B.2.r).

100% Dedicated

4A. Supportive Services for Program Participants

This screen is currently read only and only includes data from the previous grant. To make changes to this information, navigate to the Submission without Changes screen, select "Make Changes" in response to Question 2, and then check the box next each screen that requires a change to match the current grant agreement, as amended, or to account for a reallocation of funds.

 For all supportive services available to program participants, indicate who will provide them and how often they will be provided. Click 'Save' to update.

Supportive Services	Provider	Frequency
Assessment of Service Needs	Subrecipient	Weekly
Assistance with Moving Costs	Subrecipient	As needed
Case Management	Subrecipient	Weekly
Child Care	Non-Partner	As needed
Education Services	Partner	As needed
Employment Assistance and Job Training	Subrecipient	As needed
Food	Subrecipient	Weekly
Housing Search and Counseling Services	Subrecipient	As needed
Legal Services	Non-Partner	Annually
Life Skills Training	Subrecipient	Weekly
Mental Health Services	Partner	As needed
Outpatient Health Services	Partner	As needed
Outreach Services	Subrecipient	Weekly
Substance Abuse Treatment Services	Partner	As needed
Transportation	Subrecipient	Weekly
Utility Deposits	Subrecipient	As needed

Identify whether the project includes the following activities:

- 2. Transportation assistance to program Yes participants to attend mainstream benefit appointments, employee training, or jobs?
- 3. Annual follow-up with program participants to Yes ensure mainstream benefits are received and renewed?

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4. Will program participants have access to Yes SSI/SSDI technical assistance provided by the project applicant, subrecipient, or partner agency?

4a. Has the staff person providing the technical Yes assistance completed SOAR training in the past 24 months?

4B. Housing Type and Location

The following list summarizes each housing site in the project. To add a housing site to the list, select the icon. To view or update a housing site already listed, select the icon.

Total Units: 31
Total Beds: 58

Total Dedicated CH Beds: 58

Housing Type	Housing Type (JOINT)	Units	Beds
Shared housing		1	4
Shared housing		4	13
Shared housing		2	4
Shared housing		1	1
Shared housing		1	2
Shared housing		1	1
Clustered apartments		3	3
Shared housing		1	1
Clustered apartments		1	1
Clustered apartments		1	1
Shared housing		1	4
Clustered apartments		5	5
Clustered apartments		1	2
Clustered apartments		1	2
Clustered apartments		1	2
Clustered apartments		1	2
Clustered apartments		1	2
Clustered apartments		1	2
Clustered apartments		1	2
Clustered apartments		2	4

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Project: SLO City PSH 2024

5A. Program Participants - Households

Note: These fields should reflect full capacity on one night. For additional guidance, please refer to the Detailed Instructions

	Households with at Least One Adult and One Child	Adult Households without Children	Households with Only Children	Total
Number of Households	0	20		20
	·			
Characteristics	Persons in Households with at Least One Adult and One Child	Adult Persons in Households without Children	Persons in Households with Only Children	Total
Persons over age 24	0	20		20
Persons ages 18-24	0			0
Accompanied Children under age 18	0			0
Unaccompanied Children under age 18				0
Total Persons	0	20	0	20

Click Save to automatically calculate totals

5B. Program Participants - Subpopulations

Note: These fields should reflect full capacity on one night. For additional guidance, please refer to the Detailed Instructions.

Persons in Households with at Least One Adult and One Child

Characteristics	CH (Not Veteran s)	CH Veteran s	S	Substanc e Use Disorder s	HIV/AI DS	Mental Illness	Survivors	Physical Disability		Persons Not Represente d by a Listed Subpopulati on
Persons over age 24										
Persons ages 18-24										
Children under age 18										
Total Persons	0	0	0	0	0	0	0	0	0	0

Persons in Households without Children

Characteristics	CH (Not Veteran s)	CH Veteran		Substanc e Use Disorder s	HIV/AI DS	Mental Illness	Survivors	Physical Disability	Developme	Persons Not Represente d by a Listed Subpopulati on
Persons over age 24	18	1	0	12	1	12	3	0	0	0
Persons ages 18-24	0	0	0	0	0	0	0	0	0	0
Total Persons	18	1	0	12	1	12	3	0	0	0

Click Save to automatically calculate totals

Persons in Households with Only Children

Characteristics	CH (Not Veteran s)	CH Veteran s	Veteran s (Not CH)	Substanc e Use Disorder s	HIV/AI DS	Mental Illness	Survivors	Physical Disability	Developme	Persons Not Represente d by a Listed Subpopulati on
Accompanied Children under age 18										
Unaccompanied Children under age 18										
Total Persons	0			0	0	0	0	0	0	0

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Project: SLO City PSH 2024

6A. Funding Request

VAWA Budget

In FY2024, the Violence Against Women Act (VAWA) has clarified the use of CoC Program funds for VAWA eligible cost categories. These VAWA cost categories can be added to a new project application to create a CoC VAWA Budget Line Item (BLI) in e-snaps and eLOCCS. The BLI will be added to grant agreements and utilized the same as other CoC Program BLIs in e-snaps and eLOCCS. Eligible CoC VAWA costs can be identified in one or both of the following CoC VAWA categories. Examples of eligible costs in these cost categories are identified as follows:

A. VAWA Emergency Transfer Facilitation. Examples of eligible costs include the costs of assessing, coordinating, approving, denying, and implementing a survivor's emergency transfer(s). Additional details of eligible costs include:

- Moving Costs. Assistance with reasonable moving costs to move survivors for an emergency transfer(s).

- Travel Costs. Assistance with reasonable travel costs for survivors and their families to travel for an emergency transfer(s). This may include travel costs to locations outside of your CoC's geography.

- Security Deposits. Grant funds can be used to pay for security deposits of the safe unit the survivor is transferring to via an emergency transfer(s).

- Utilities. Grant funds can be used to pay for costs of establishing utility assistance in the safe unit the survivor is transferring to.

- Housing Fees. Grant funds can be used to pay fees associated with getting survivors into a safe unit via emergency transfer(s), including but not limited to application fees, broker fees, holding fees, trash fees, pet fees where the person believes they need their pet to be safe, etc.

- Case Management. Grant funds can be used to pay staff time necessary to assess, coordinate, and implement emergency transfer(s).

- Housing Navigation. Grant funds can be used to pay staff time necessary to identify safe units and facilitate moves into housing for survivors through emergency transfer(s).

- Technology to make an available unit safe. Grant funds can be used to pay for technology that the individual believes is needed to make the unit safe, including but not limited to doorbell cameras, security systems, phone, and internet service when necessary to support security systems for the unit, etc.
- B. VAWA Confidentiality Requirements. Examples of eligible costs for ensuring compliance with VAWA confidentiality requirements include:
- Monitoring and evaluating compliance.
- Developing and implementing strategies for corrective actions and remedies to ensure compliance.
- Program evaluation of confidentiality policies, practices, and procedures.
- Training on compliance with VAWA confidentiality requirements.
- Reporting to CoC Collaborative Applicant, HUD, and other interested parties on compliance with VAWA confidentiality requirements.
- Costs for establishing methodology to protect survivor information.
- Staff time associated with maintaining adherence to VAWA confidentiality requirements.

Enter the estimated amount(s) you are requesting for this project's Emergency Transfer Facilitation costs and VAWA Confidentiality Requirements costs for one or both of these eligible CoC VAWA cost categories. The CoC VAWA BLI Total amount can be expended for any eligible CoC VAWA cost identified above.

Applicant: San Luis Obispo County **Project:** SLO City PSH 2024

1. Will this project use funds from this grant to provide for emergency transfer facilitation, which includes the costs of assessing, coordinating, approving, denying and implementing a survivor's emergency transfer per Section III.B.4.a.(3) (a) of the NOFO?

2. Will this project use funds from this grant to Yes provide for VAWA confidentiality requirements, which includes the costs of ensuring compliance with the VAWA confidentiality requirements per Section III.B.4.a.(3) (b) of the NOFO?

Rural Cost Budget

In FY2024, the CoC Program has added eligible rural cost budget categories to be added in a new CoC Rural Cost Budget Line Item (BLI). The BLI will be added to grant agreements and utilized the same as other CoC Program BLIs in e-snaps and eLOCCS. There are three CoC Program rural cost categories that can be requested for your CoC Rural Cost BLI.

- Short-term emergency lodging to include housing in motels or shelters, either by providing direct funding or through vouchers.
- Repairs to housing units in where individuals and families experiencing homelessness will be housed, including housing units.
- Staff Training to include professional development, skill development, and staff retention activities.
- 3. Will this project use funds from this grant to Yes provide for short-terms emergency lodging, repairs to housing units and staff training per Section III.B.4.b.(3) (a) of the NOFO?
- 4. Does this project propose to allocate funds No according to an indirect cost rate?
- 5. Renewal Grant Term: This field is prepopulated with a one-year grant term and cannot be edited:
 - 6. Select the costs for which funding is requested:

Leased Units X
Leased Structures
Rental Assistance

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Supportive Services	Χ
Operating	Χ
HMIS	
VAWA	Χ
Rural	

The VAWA BLI is permanently checked. This allows any project to shift funds up to a 10% shift from another BLI if VAWA emergency transfer costs are needed.

Project: SLO City PSH 2024

6B. Leased Units Budget

The following list summarizes the funds being requested for one or more units leased for operating the projects. To add information to the list, select the icon. To view or update information already listed, select the icon.

d: \$509,962	Total Annual Assistance Requested:
n: 1 Year	Grant Term:
n: \$509,962	Total Request for Grant Term:
s: 31	Total Units:

The number of beds for which funding has been requested in the Leased Units budget is 58.

FMR Area	Total Units Requested	Total Annual Budget Requested	Total Budget Requested
CA - San Luis Obi	31	\$509,962	\$509,962

Leased Units Budget Detail

Enter the appropriate values in the "Number of Units" AND "Total Request" fields.

Metropolitan or non-metropolitan CA - San Luis Obispo-Paso Robles-Arroyo **fair market rent area:** CA - San Luis Obispo-Paso Robles-Arroyo Grande, CA MSA (0607999999)

Leased Units Annual Budget

Size of Units	# of Units (Applicant)	Total Request (Applicant)	
SRO			
0 Bedroom			
1 Bedroom	13		
2 Bedroom	12		
3 Bedroom	4		
4 Bedroom	1		
5 Bedroom	1		
6 Bedroom			
7 Bedroom			
8 Bedroom			
9 Bedroom			
Total Units and Annual Assistance Requested	31	\$509,962	
Grant Term		1 Year	
Total Request for Grant Term		\$509,962	

Click the 'Save' button to automatically calculate totals.

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6D. Sources of Match

The following list summarizes the funds that will be used as Match for this project. To add a Match source to the list, select the icon. To view or update a Match source already listed, select the icon.

Summary for Match

Total Value of Cash Commitments:	\$80,665
Total Value of In-Kind Commitments:	\$0
Total Value of All Commitments:	\$80,665

1. Will this project generate program income Yes described in 24 CFR 578.97 to use as Match for this project?

1a. Briefly describe the source of the program income:

Participant rent based on HUD rent calculations at 30% of income

1b. Estimate the amount of program income \$80,665 that will be used as Match for this project:

Туре	Source	Contributor	Value of Commitments
Cash	Private	Tenant Rent	\$80,665

Project: SLO City PSH 2024

Sources of Match Detail

1. Type of Match Commitment: Cash

2. Source: Private

3. Name of Source: Tenant Rent

(Be as specific as possible and include the office or grant program as applicable)

4. Amount of Written Committment: \$80,665

6E. Summary Budget

The following information summarizes the funding request for the total term of the project. Budget amounts from the Leased Units, Rental Assistance, and Match screens have been automatically imported and cannot be edited. However, applicants must confirm and correct, if necessary, the total budget amounts for Leased Structures, Supportive Services, Operating, HMIS, and Admin. Budget amounts must reflect the most accurate project information according to the most recent project grant agreement or project grant agreement amendment, the CoC's final HUD-approved FY 2018 GIW or the project budget as reduced due to CoC reallocation. Please note that, new for FY 2018, there are no detailed budget screens for Leased Structures, Supportive Services, Operating, or HMIS costs. HUD expects the original details of past approved budgets for these costs to be the basis for future expenses. However, any reasonable and eligible costs within each CoC cost category can be expended and will be verified during a HUD monitoring.

Eligible Costs (Light gray fields are available for entry of the previous grant agreement, GIW, approved GIW Change Form, or reduced by reallocation)	Applicant CoC Program Costs Requested (1 Year Term)
1a. Leased Units (Screen 6B)	\$509,962
1b. Leased Structures (Enter)	\$0
2. Rental Assistance (Screen 6C)	\$0
3. Supportive Services (Enter)	\$208,690
4. Operating (Enter)	\$65,277
5. HMIS (Enter)	\$0
6. VAWA (Enter)	\$0
7. Rural (Enter) (Only for HUD CoC Program approved rural areas)	\$0
8. Sub-total of CoC Program Costs Requested	\$783,929
9. Admin (Up to 10% of Sub-total in #8)	\$48,691
10. HUD funded Sub-total + Admin. Requested	\$832,620
11. Cash Match (From Screen 6D)	\$80,665
12. In-Kind Match (From Screen 6D)	\$0
13. Total Match (From Screen 6D)	\$80,665
14. Total Project Budget for this grant, including Match	\$913,285

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Respondent

1 Anonymous

80:21
Time to complete

	Primary Applicant Information
1.	Organization Name *
	Transitions Mental Health Association
2.	Unique Identity ID (UEI) Number: If you do not yet have a UEI, you will need to obtain one from https://sam.gov/ *
	QWZ6GNUR3PM7
3.	Contact Person/Title *
	Mark Lamore
4.	Phone Number *
	805 748 0610
5.	Email *
	mlamore@t-mha.org
6.	Address *
	784 High Street
7.	City, State, Zip *
	San Luis Obispo, CA 93401

Pr	oj	e	C

	SLO City PSH
F	Application Type *
(Renewal
(Renewal Expansion
(New Bonus Project (non DV)
C	f you are applying to consolidate this project with one or more other projects, please enter the grant number(s) for the other project(s): You will need to complete an e-snaps application and supplemental application for all projects being consolidated.
	Design of Housing & Supportive Services Describe the needs of the clients to be served. *
	Currently the program has 20 beds for disabled chronically homeless individuals and family members. Participants will be referred through a CoC coordinated ent process under the direction of the CoC Homeless Services Oversight Committee (HSCOC). Prioritization will be given to chronically homeless persons experiencing a severity of service needs. Program participants will be assessed and prioritized based on the length of time an individual has resided in a place not meant for human habitation, a safe haven, or an emergency shelter and the severity of the individual's service needs. Severity of the participant's service needs will be determined through a standardized assessment tool such as the VI-SPADT Vulnerability Index. This will be a low barrier, housing first program where participants
	Currently the program has 20 beds for disabled chronically homeless individuals and family members. Participants will be referred through a CoC coordinated ent process under the direction of the CoC Homeless Services Oversight Committee (HSCOC). Prioritization will be given to chronically homeless persons experiencing a severity of service needs. Program participants will be assessed and prioritized based on the length of time an individual has resided in a place not meant for human habitation, a safe haven, or an emergency shelter and the severity of the individual's service needs. Severity of the participant's service needs will be determined through a standardized assessment tool such as the VI-SPADT Vulnerability Index. This will be a low barrier, housing first program where participants will not be screened out due to low or no income, substance abuse issues or for legal issues with the exception of agency/State mandated restrictions. T-MHA will continue to collaborate with our CoC community partners including Behavioral Health, Community Hospital Center, Community Action Partnership of San Luis Obispo, El Camino Homeless Services, Scities Homeless Coalition, SLO County Law Enforcement agencies, Department of Social Services and Housing Authority of San Luis Obispo, to conduct community outreach to identify, support and rapidly place chronically homeless individuals into permanent housing. Once placed into permanent housing, residents will be provided supportive case management assistance where individual goals and objectives will be identified through a client center, best practice process. Support services will include referrals to medical providers, substance abuse programs, mental health services, educational/vocational programs, rental/security deposit assistance, credit repair, independent living skills and general housing stabilization. Program goals/outcomes are expected to be as follows: 75% of participants remaining in permanent housing at the end of the operating year or exiting to permanent
	Currently the program has 20 beds for disabled chronically homeless individuals and family members. Participants will be referred through a CoC coordinated ent process under the direction of the CoC Homeless Services Oversight Committee (HSCOC). Prioritization will be given to chronically homeless persons experiencing a severity of service needs. Program participants will be assessed and prioritized based on the length of time an individual has resided in a place not meant for human habitation, a safe haven, or an emergency shelter and the severity of the individual's service needs. Severity of the participant's service needs will be determined through a standardized assessment tool such as the VI-SPADT Vulnerability Index. This will be a low barrier, housing first program where participants will not be screened out due to low or no income, substance abuse issues or for legal issues with the exception of agency/State mandated restrictions. T-MHA will continue to collaborate with our CoC community partners including Behavioral Health, Community Hospital Center, Community Action Partnership of San Luis Obispo, El Camino Homeless Services, Scities Homeless Coalition, SLO County Law Enforcement agencies, Department of Social Services and Housing Authority of San Luis Obispo, to conduct community outreach to identify, support and rapidly place chronically homeless individuals into permanent housing. Once placed into permanent housing, residents will be provided supportive case management assistance where individual goals and objectives will be identified through a client center, best practice process. Support services will include referrals to medical providers, substance abuse programs, mental health services, educational/vocational programs, rental/security deposit assistance, credit repair, independent living skills and general housing stabilization. Program goals/outcomes are expected to be as follows: 75% of participants remaining in permanent housing at the end of the operating year or exiting to permanent
P	Currently the program has 20 beds for disabled chronically homeless individuals and family members. Participants will be referred through a CoC coordinated ent process under the direction of the CoC Homeless Services Oversight Committee (HSCOC). Prioritization will be given to chronically homeless persons experiencing a severity of service needs. Program participants will be assessed and prioritized based on the length of time an individual has resided in a place not meant for human habitation, a safe haven, or an emergency shelter and the severity of the individual's service needs. Severity of the participant's service needs will be determined through a standardized assessment tool such as the VI-SPADT Vulnerability Index. This will be a low barrier, housing first program where participants will not be screened out due to low or no income, substance abuse issues or for legal issues with the exception of agency/State mandated restrictions. T-MHA will continue to collaborate with our CoC community partners including Behavioral Health, Community Hospital Center, Community Action Partnership of San Luis Obispo, El Camino Homeless Services, 5Cities Homeless Coalition, SLO County Law Enforcement agencies, Department of Social Services and Housing Authority of San Luis Obispo, to conduct community outreach to identify, support and rapidly place chronically homeless individuals into permanent housing. Once placed into permanent housing, residents will be provided supportive case management assistance where individual goals and objectives will be identified through a client center, best practice process. Support services will include referrals to medical providers, substance abuse programs, mental health services, educational/vocational programs, rental/security deposit assistance, credit repair, independent living skills and general housing stabilization. Program goals/outcomes are expected to be as follows: 75% of participants remaining in permanent housing at the end of the operating year or exiting to permanent ho
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	m program start to program exit: *
15. Pro	ject Type *
	Permanent Supportive Housing
\bigcirc	Rapid Rehousing
	Joint Transitional Housing-Rapid Rehousing
	Coordinated Entry
	Other

Permanent Housing

16. Describe the type and scale of all the supportive services that will be offered to program participants to ensure successful retention in or help to obtain permanent housing, regardless of funding source, meets the needs of clients to be served. *

During the participants involvement in the permanent supportive housing program, they will be offered supportive services which can include: independent living skills, financial management/budgeting, substance abuse recovery referrals, general assistance/SSI/SSDI benefit application assistance, food resources, mental/physical health referrals, independent housing search and referral, housing retention assistance, socialization, educational/vocational program referrals and general case management to assist with coordinating and obtaining appropriate services. In the event of lease violations, the participant and program staff will to meet to discuss the infraction and develop a plan to resolve this issue. Should the lease violation continue, written warnings are issued with a clear written plan of action to ameliorate the violation. Should the violation continue, all parties will meet to attempt corrective action with the possible issuance of notices to vacate as required through the California Landlord Tenant Laws.

Please enter at most 4000 characters

17. Describe how the project will utilize housing subsidies or subsidized housing units not funded through the CoC or ESG programs.

Housing subsidies or subsidized housing units may be funded through any of the following sources: Private organizations; State or local government, including through the use of HOME funding provided through the American Rescue Plan; Public Housing Agencies, including through the use of a set aside or limited preference; Faith-based organizations; or Federal programs other than the CoC or ESG programs.*

Several of the SLO City PSH participants are currently residing in housing units owned by the House Authority of San Luis Obispo (HASLO). As per negotiations between TMHA and HASLO the master leases for these units are significantly below market rent values in San Luis Obispo. In addition, TMHA has developed excellent landlord relationships and currently all of the CoC units are master leased at or below HUD payment standards for the SLO County. Program participants are eligible for either "Move-on", Mainstream, Emergency, and/or set aside section 8 voucher at the time they are ready to graduate from the program. The section 8 housing subsidy allows the program participants to move to affordable independent housing, creating openings in the program for new program participants. Additional project leveraging includes case management from the State funded Housing Disability Advocacy Program (HDAP) where program participants receive case management with a focus on disability benefit advocacy. Several of the SLO City PSH participants qualified for the Housing Now housing program in which they receive intense case management assistance.

TMHA operates a number of in-house programs including, Supported Employment, Behavioral Health Navigation, Central Coast Hotline, Wellness Centers, and Family Support Services, all of which the SLO City PSH participants can access free of charge.

TMHA collaborates with community partners to provide program participants support services. These partnerships include HASLO, Department of Social Services, Social Security Administration, Department of Vocational Rehabilitation, Behavioral Health, Department of Motor Vehicles, Community Health Centers and CenCal.

Please enter at most 4000 characters

18. Describe the current strategy used to recruit landlords and show how well it works at identifying units across the entire CoC area, including areas where the CoC has historically not been able to find units. *

TMHA has a long standing history with a number of local landlords, property management companies and property owners; these positive relationships has resulted in TMHA successfully recruiting new landlords in most of SLO County. During this past year, TMHA has been successful in increasing affordable housing units with local non-profits including the Housing Authority of San Luis Obispo (HASLO) and People Self Help Housing (PSHH) with over twenty new units. These include 10 new beds with HASLO in Paso Robles and 10 beds in the new Tiburon development with PSHH. In addition, TMHA was able to procure 8 new beds from a private property owner for the Care Court program with SLO Behavior Health.

Please enter at most 4000 characters

19. Identify any new practices that have been implemented to recruit landlords in the past 3 years and the lessons learned from implementing those practices. *

As discussed above, due to TMHA's 45 plus years of providing supportive housing in the San Luis Obispo County, we have developed strong positive relationships with local landlords. More recently, with the availability of additional funding for landlord incentives and damage mitigation, we have been able to provide additional landlord support resulting in an increase in available properties for our supportive housing programs.

Please enter at most 4000 characters

20. Describe how you will use data to update your landlord recruitment strategy. *

TMHA tracks all landlord information through a property management system, YARDI. This data is used to record, monitor and maintain rent payments, section 8 income, property maintenance and property ownership data. Monthly reports are generated from YARDI to track payment history, security deposits and the number of new and existing landlords. This data provides us with real time information on the number and type of housing units, geographical data and contact information. On a regular basis we use this information to reach out to existing landlords for additional units, and track the concentration of housing units as well as areas needed for expansion

Please enter at most 4000 characters

21. **Describe how the project will utilize healthcare resources to help individuals and families experiencing homelessness.**Sources of health care resources include: Direct contributions from a public or private health insurance provider to the project (e.g., Medicaid), and Provision of health care services, including mental health services, by a private or public organization (including FQHCs and state or local health departments) tailored to the program participants of the project, direct partnerships with organizations that provide healthcare services, including mental health services to individuals and families (including FQHCs and state and local public health departments) experiencing homelessness who have HIV/AIDS). Eligibility for the project must comply with HUD program and fair housing requirements. Eligibility criteria cannot be restricted by the eligibility requirements of the health care service provider.*

TMHA collaborates with Community Health Centers, County Behavioral Health, Managed Care, as well as a number of private physicians, psychiatrists and dentist in order to refer our permanent supportive housing participants for medical and psychiatric services. Although we do not have commitment letters, staff has developed strong working relationships with our community health provider to ensure our program participants are able to access affordable health care. Several of TMHA's staff are registered R.N. and licensed practitioners of the healing arts. These staff members have developed positive working relationships with our community health providers and have been successful in referring our clients for services.

TMHA has developed a relationship with a local dental office who provides dental services pro bono. We received a large donation for dental assistance for homeless and formerly homeless individuals and family member that will pay for dental laboratory expenses such as dentures, crowns, and partial bridges.

Please enter at most 4000 characters

Experience

22. Describe the experience of the applicant and sub-recipients (if any) in working with the proposed population and in providing housing similar to that proposed in the application.*

Transitions-Mental Health Association (TMHA) is a community based, private non-profit human services agency. Since 1979, TMHA has developed and operated residential, vocational, and day rehabilitation programs in San Luis Obispo and Northern Santa Barbara Counties for psychiatrically disabled adults, homeless disabled adults, and at-risk youth. Our mission statement: Transitions-Mental Health Association is a nonprofit organization dedicated to eliminating stigma and promoting recovery and wellness for people with mental illness through work, housing, community and family support services. In Fiscal Year 2020-21, TMHA provided services to over 5,200 unduplicated clients and/or family members in San Luis Obispo and Northern Santa Barbara Counties. In addition, our agency provided over 10,000 mental health outreach and education contacts.

TMHA services include Mental Health Services Act (MHSA) Full Service Partnerships and Assertive Community Treatment programs, adult and youth oriented mental health housing and treatment programs, vocational services, homeless services, case management, social rehabilitation programs, three Wellness Centers in San Luis Obispo County, two Recovery Learning Communities in North Santa Barbara County, support groups, public outreach and education, and family advocacy services. TMHA operates the Growing Grounds Farms and Growing Grounds Downtown in San Luis Obispo and the Growing Grounds Farm in Santa Maria, three social enterprises that provide the only structured, multi-level vocational training program on the Central Coast for adults with mental illness. The three businesses employ over 200 adults annually. In 2010, TMHA assumed operation of the SLO Hotline, a 24-hour suicide prevention and mental health crisis line.

In 2014, TMHA launched 50Now, a collaboration between TMHA, the County of San Luis Obispo, and a consortium of local nonprofit partners. Based on a "Housing First" best practice, the program identifies the 50 most vulnerable chronically homeless individuals in the County, then outreaches to them directly in an effort to persuade them to accept both services and permanent supportive housing. 50Now uses a multidisciplinary team that includes a Recovery Specialist with lived experience, and provides a full range of services that include 24/7 supportive care, case management, and highly individualized treatment. Client outcomes have been overwhelmingly positive, and the Board of Supervisors recently extended and expanded the project, which has become 80Now.

TMHA has been operating housing programs with in-house property management services for over 40 years. TMHA's ability to provide multiple levels of service to our target population is fortified by our experience in managing the real estate component of each project. TMHA owns three properties (for a total of 52 beds) in San Luis Obispo County, and two houses and one triplex (for a total of 12 beds) in the city of Santa Maria. In partnership with the Housing Authority of San Luis Obispo, TMHA completed construction on Bishop Street Studios, a 34-unit project that received Federal Low Income Housing tax credits and currently has 100% occupancy. From program to program, TMHA's role ranges from that of property manager and landlord to advocate and facilitator in partnership with the local Housing Authority. As the property owner and manager, TMHA is responsible for the continuing maintenance of the residences. More significantly, we serve as a regular touchstone for both tenants and their service providers. Our Property Managers and Housing Assistants respond to complaints and concerns about the properties, coordinate with supportive service programs when necessary, and are often the point of first alarm if a tenant goes off their medication or becomes symptomatic.

Current TMHA' SLO City PSH includes a 58 bed HUD-funded Permanent Supportive Housing Program and 80 beds of SLO County-funded permanent housing.

Please enter at most 4000 characters

23. Describe experience in effectively utilizing federal funds including HUD grants and other public funding, including satisfactory drawdowns and performance for existing grants as evidenced by timely reimbursement of subrecipients (if applicable), regular drawdowns, timely resolution of monitoring findings, and timely submission of required reporting on existing grants.*

TMHA has been a subrecipient of HUD housing grants for over 30 years as well as numerous State and local grants from public and private funding sources. TMHA uses cost accounting to track and bill for program expenses, including federal HUD grants and other public funding. Unless the grant requires billing less frequently, the agency prepares the grant and/or contract billing each month. Once the month is closed, fiscal staff reviews program expenses and revenue and prepares the monthly billing and required back up documentation for the reimbursement request. Invoices, along with supporting documentation, are then prepared and sent to the funder for reimbursement. If questions arise or additional back up documentation is needed, staff respond as quickly as possible so as not to delay reimbursement. If staff need extra time to prepare the monthly billing, then they will reach out to the funder and request an extension. TMHA fiscal staff make every effort to create positive and collaborative relationships with the funding agency which helps ensure satisfactory drawdowns and performance for the grants.

TMHA just completed a HUD monitoring and there were no findings or concerns. All program information is entered in the HMIS data base and TMHA assists with the HUD annual APR report.

Please enter at most 4000 characters

24. What is the date of the organization's most recent audit?	24.	What is	the date	of the	organization's	most	recent audit?	*
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June 2024

- 25. Describe experience with utilizing a Housing First approach. Include:
 - 1) eligibility criteria;
 - 2) process for accepting new clients;
 - 3) process and criteria for exiting clients.

You must demonstrate there are no preconditions to entry, allowing entry regardless of: current or past substance use; income; criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance); marital status; familial status; and self-disclosed or perceived sexual orientation, gender identity or gender expression. You must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases. *

TMHA has operated Housing First/Low Barrier permanent housing program since 2015 when house first/low barrier concepts were determined to be best practice. Prospective clients are referred through the Coordinated Entry System which use the VI-SPDAT vulnerability index to identify the most vulnerable disabled chronic homeless individuals and family members. During the initial intake, the prospective participant is interviewed to ensure they met HUD requirements for program participation. Participants are not barred from program participation due to income, marital status, sexual orientation, gender identity, familial status criminal records or substance abuse. As this is a permanent supportive housing program, participants are able to remain in the housing program for as long as they are eligible for services. Should a participant wish to move-on or does not require supportive housing services, a joint effort between the participant and program staff to developed and support the participant in moving to independent housing. TMHA and the Housing Authority of San Luis Obispo have collaborated for years in assisting eligible program participant to move into affordable independent housing by use of section 8 housing vouchers. Once placed into an independent housing unit, TMHA staff continue to provide supportive services for a minimum of 6 months after leaving the program.

Please enter at most 4000 characters

26. Describe how Housing First protocols will be incorporated into the proposed project and what you will do to ensure that people can succeed in programs that cannot have service participation requirements or prerequisites.

Housing First is a model of housing assistance that prioritizes rapid placement and stabilization in permanent housing that does not have service participation requirements or preconditions (such as sobriety or a minimum income threshold). Transitional housing and supportive service only projects are considered using a Housing First model for the purposes of this application if they operate with low barriers, work to quickly move people into permanent housing, do not require participation in supportive services, and, for transitional housing projects, do not require preconditions for moving into the transitional housing (e.g., sobriety or minimum income threshold) but do provide or assist with access to such supportive services if needed and requested by program participants. *

TMHA has followed the Housing First model for all of our HUD funded permanent supportive housing programs since 2014. At program entry, TMHA does not require any preconditions related to minimum income, history of substance abuse or poor rental history. As a component of the Housing First model, program participants are not required to participate in any program services or activities. TMHA offers and/or refer participants to a wide variety of support services including recovery, vocational, educational, physical/mental health, independent housing, socialization, entitlement benefit application programs. Program participants are informed of these services and assisted with appropriate applications/referrals; however, newly referred or current participants are not required to participate in any services to remain eligible for permanent supportive housing.

Please enter at most 4000 characters

Addressing Severity of Needs

27.	Estimated percentage of participants to be served that are chronically homeless: *
	100%
28.	Estimated percentage of participants to be served that have low or no income: *
	95%
29.	Estimated percentage of participants to be served that have history of victimization/abuse, domestic violence, sexual assault, childhood abuse: *
	75%

30. Describe your plan for rapid implementation of the program, documenting how the project will be ready to begin

Timeliness

Please enter at most 4000 characters

The SLO City	PSH program is currently in full operation.
Please enter at	most 4000 characters
Proj	ect Effectiveness
Coordinated	Entry Participation- Minimum percent of entries projected to come from CE referrals *
100%	
Projected n	umber of households to exit to permanent housing *
75%	
Equi	ty Factors
Project has	ty Factors under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions *
-	
Project has Yes	
Project has Yes No Project's or	
Project has Yes No Project's or	under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions *
Project has Yes No Project's org	under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions *
Project has Yes No Project's org (per 24 CFR) Yes No Describe ho	under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions *

https://forms.office.com/Pages/DesignPageV2.aspx?origin=NeoPortalPage&subpage=design&id=dMfDhN9_4kClkCey5w-BJuiCLDnnPZhGnFbBZlt7...

36. Describe the actions the organization has taken or will take to eliminate the identified barriers. *

This was addressed in the above question.

Please enter at most 4000 characters

37. Describe the actions the organization will take to serve subpopulations that the CoC has identified as being underserved. *

Through various outreach programs, staff will identify and encourage Spanish speaking homeless individuals to engage and participate in appropriate service referrals. We have found that by reducing the language barrier, a better rapport can be establish allowing a greater sense of trust which improves the opportunity of a successful connection to support services.

TMHA has multi language communication staff, tools and resources to provide program services to non-English speaking community members.

Please enter at most 4000 characters

38. How will your organization affirmatively market this project to ensure you reach all persons experiencing homelessness within the county? *

This project will identify eligible program participants through the County Coordinated Entry System (CES). CES is a collaboration of community service agencies engage in outreach to the homeless population throughout the County. During the outreach process, individuals and families are surveyed using the Vulnerability Index-Service Provider Decision and Assessment Tool, (VI-SPDAT). Based on the level of vulnerability, the person/family is placed on the CES list for housing referral. This process allows homeless community members to be contacted and informed of the County's housing opportunities. In addition, program staff are members of the Homeless Services Oversight Committee, (HSOC) and the San Luis Obispo Housing Consortium where regular updates are provided regarding program information and vacancies.

Please enter at most 4000 characters

39. Describe your plan to inform program participants of their rights and remedies available under federal, state and local fair housing and civil rights laws. *

TMHA strictly follows federal, state and local fair housing and civil rights law. During the intake interview and lease signing process, program participants are provided copies of the current fair housing rules and regulations. In addition, staff attend annual fair housing, California landlord and tenants rights training. Program participants are advised of grievance procedures, reasonable accommodation requests and Violence Against Women's Act, (VAWA)

Please enter at most 4000 characters

40. Describe your plan to report conditions or actions your organization becomes aware of that impede fair housing choice for program participants. *

All TMHA staff attend annual Fair Housing training sessions. In addition, at time of program entry, program participants are provided with written and verbal Fair Housing rules and regulations. Should a program participant or staff member become aware of a Fair Housing violation, they are instructed to immediately contact the program manager and/or Division Director. TMHA has a grievance submission policy, which is made available to program participants and staff. The grievance procedure can be initiated either through a written or verbal compliant to anyone inside or outside the agency, whom ever the person filing the grievance is comfortable contacting. The County supports a Patient's Right Advocate who is available to investigate any reported rights violations. TMHA posts the contact information of the Patient's Right Advocate at all program offices, and program participants are advised of that service.

Please enter at most 4000 characters

Involving Individuals with Lived Experience of Homelessness

41. Describe and provide examples of Professional Development (e.g. internships, continuing education, skill-based training) and employment opportunities provided to individuals with lived experience of homelessness by your organization. *

In TMHA's Homeless Services Division, which supports our HUD permanent supportive housing programs as well as County funded Housing Now program, over half of the current full time staff have been identified as having lived experience. Of those staff members, at least 25% have experienced homelessness some time in their life. In addition, we hire peer mentors in many of our housing and support service programs. TMHA strongly supports the hiring and training of persons with lived experience. They have walked the walk and their experience in invaluable when working with our disabled chronic homeless clients.

Please enter at most 4000 characters

42. Do you have a mechanism for obtaining feedback from program participants? Please describe (e.g. annual focus groups, consumer advisory panels, etc.). *

Program participants and staff meet in groups and individually on a weekly basis to discuss program issues, participant concerns, dispute mediation, suggested program changes, new program activities, and recommendations for improvement. Annually TMHA conducts an agency wide satisfaction survey for all program participants. This is an opportunity for participants to submit any feedback anonymously. The results of the survey are reviewed by program participants, staff, supervisors, administrators for improvement of services, identification of needed services and program effectiveness.

Please enter at most 4000 characters

Addressing the Needs of LGBTQ+ Individuals

43. Does y	our agency have anti-discrimination policies in place? *
Yes	
O No	

44. Describe what actions your organization will you take to ensure that LGBTQ+ individuals and families receive supportive services, shelter, and housing free from discrimination. *

TMHA currently provides supportive housing and services to a number of individuals who have identified themselves as LGBTQ+. TMHA strongly discourages any type of discrimination against staff, clients and family members.

TMHA established a Diversity, Equality and Inclusion, (DEI) committee in 2021, which meets monthly to help guide our staff and clients in identifying and eliminating all forms of discrimination, removing barriers, and creating an environment of mental wellness and safety. The committee has developed inclusion banners, flyers and posters, which have been distributed throughout our community.

Please enter at most 4000 characters

Alignment with the San Luis Obispo Countywide Plan to Address Homelessness

45. Describe how the project will align with a Line of Effort to support the San Luis Obispo Countywide Plan to address homelessness (2022- 2027). *

This project will align with the County's lines of effort to reduce homelessness as follows:

"line of Effort 1": the need to create affordable housing. This HUD funded 58- bed permanent supportive housing program provides our disabled chronic homeless community members an opportunity to get off the street and receive supportive services while working to resolve some of the issues that led to homelessness.

"Line of Effort 2"; Focus on housing stability for those experiencing homelessness or at risk of homelessness; the SLO City PSH provides ongoing case management support to assist our homeless community members in stabilizing their housing and providing tools and services to move on to independent housing opportunities. In addition, as individuals move-on toward independent housing, program vacancies become available for individuals and families referred from the County Coordinated Entry System.

"Line of Effort 3": Improve and expand data management efforts through HMIS and Coordinated Entry. TMHA staff and administration are active participants in the County Homeless Management System, (HMIS) and Coordinated Entry System, (CES). Staff attend monthly CES coordination meetings to identify persons eligible for new housing opportunities. In addition, TMHA has been involved in exploring and identifying new HMIS service providers which will greatly enhance our County homeless data management.

"Line of Effort 4": Create, identify, and streamline funding and resources: As mention earlier, TMHA receives various community grants and donations which are used to augment HUD funds to support our program participants with vocational, educational and health benefits.

"Line of Effort 5": Strengthen regional collaboration: TMHA has developed over the years strong relationships with many of our community partners. These relationships include County Behavioral Health, Housing Authority of San Luis Obispo, Department of Social Services, Community Health Centers, Law Enforcement, Probation Department, SLO Food Bank, Social Security Administration, as well as numerous property owners, property management companies, and private healthcare providers. This relationships assist our program participants in receiving needed benefits, services and support.

Please enter at most 4000 characters

Attachments

The following documents must be submitted by email to SS HomelessServices@co.slo.ca.us as part of this application, no later than Friday, September 6 at noon.

Attachment A – Organization's most recent audit (Required)

Attachment B – Project's Policies and Procedures (Required)

Policies and procedures must demonstrate there are no preconditions to entry, allowing entry regardless of current or past substance use, income, criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance), marital status, familial status, self-disclosed or perceived sexual orientation, gender identity or gender expression; and must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases.

Attachment C – Leveraging Housing Resources Commitment (Permanent Housing projects only)

PSH, RRH, Joint TH-RRH applicants must attach letters of commitment, contracts, or other formal written documents that demonstrate the number of subsidies or units being provided to support the project. For a new permanent supportive housing project, provide at least 50 percent of the units included in the project; or for a new rapid re-housing project, serve at least 50 percent of the program participants anticipated to be served by the project.

Attachment D - Leveraging Health Care Resources Commitment (Permanent Housing projects only)

PSH, RRH, Joint TH-RRH applicants must attach formal written agreements and must include the value of the commitment and dates the healthcare resources will be provided. In the case of a substance use treatment or recovery provider, it will provide access to treatment or recovery services for all program participants who qualify and choose those services; or the value of assistance being provided is at least an amount that is equivalent to 50 percent of the funding being requested for the project, which will be covered by the healthcare organization. In-kind resources must be valued at the local rates consistent with the amount paid for services not supported by grant funds.

Attachment E – Supplemental Answers to Questions (Optional)

If you need more room to answer any of the application questions, please attach the additional information here. Include the question number for each question being answered.

46. I under	stand that the above	documents must be s	submitted by email	to <u>SS_Homeles</u>	<u>sServices@co.slo</u>	<u>o.ca.us</u> as part	of this
applicat	ion, no later than Fri	day, September 6 at ı	noon. *				

Yes

No

MEMORANDUM OF UNDERSTANDING

The Dental Group of Latta, Wells & Associates, Inc.
And

Transitions-Mental Health Association (TMHA) August 16, 2023

This Agreement is entered into on August 16, 2023 by and between **The Dental Group of Latta, Wells & Associates, Inc.** San Luis Obispo, and Transitions – Mental Health Association, hereafter called "TMHA", for the purpose of confirming an agreement whereas **The Dental Group of Latta, Wells & Associates, Inc.** has offered to provide general dental services to TMHA's homeless clients entering into the Anderson Hotel CoC PSH program.

PURPOSE and BACKGROUND

The Dental Group of Latta, Wells & Associates, Inc. has provided past general dentistry services to TMHA's extremely low-income homeless clients for over 4 years. The Dental Group of Latta, Wells & Associates, Inc. recognized this population has a history of being underserved due to lack of income, uninsured/under insured and hesitancy for clients to seek dental services. This proposed dental assistance will be provided at no charge to the client. It is estimated the in-kind value of this dental service can be estimated at \$25,000 per year depending on the extent of dental services required. The Dental Group of Latta, Wells & Associates, Inc. reserves the right to evaluate each client and determine the services needed, and to decline or refer a client who is in need of dental services beyond the general dentistry scope of work provided by The Dental Group of Latta, Wells, & Associates, Inc.

TMHA has been gifted a substantial private grant for the purpose of assisting homeless individuals and families with housing, education, employment and uninsured health care services. Although The Dental Group of Latta, Wells & Associates, Inc., will absorb the cost of the general, dentistry there remains the cost of the dental lab work. Through this private grant, TMHA will pay for dental lab work to include dentures, bridges, crowns for up to 24 patient visits per year.

The estimated cost of lab work can range from \$500 up to \$2,000.

GENERAL PROVISIONS

Independent Contractor

Each party, during the entire term of this Agreement, shall be construed as independent contractors, and nothing in this Agreement is intended nor shall be construed to create an employer-employee relationship or joint venture relationship, with Owner and TMHA. Neither of the parties nor any of the party's agents, employees, or contractors are or shall be considered to be agents or employees of the other in connection with performance of each party's obligations under the Agreement.

Indemnification

Each party agrees to indemnify and hold harmless the other party (including, as the case may be, the party's chief executive officer, its Board of Directors, officers, agents, representatives and employees as the same may constitute from time to time hereafter) and each of them from and against all liability, losses and or damages or expenses or costs of judgments of any kind against the indemnified party that may arise in connection with the indemnifying party's failure to perform under the terms of this Agreement, and/or any intentional or criminal misconduct, negligence or gross negligence arising out of or in connection with indemnifying party's performance under this Memorandum of Understanding.

Assignment

Without written consent of the parties, this agreement is not assignable either in whole or in part.

It is mutually agreed by and between both parties:

- This agreement and any amendments to it will remain in effect until terminated by both parties.
 Parties may request, in writing, an amendment to this MOU; or agreement to amend may be reached by consensus. The parties must both agree to the changes.
- 2) This MOU may be executed and delivered by the parties by means of email or facsimile. When each party has signed and delivered at least one counterpart to the MOU, each counterpart will be deemed an original; and all of them, taken together, will constitute one and the same MOU, which will be binding on all parties.

The above constitutes our mutual agreement for the provisions of these services.

Transitions-Mental Health Association (TMHA)

The Dental Group of Latta, Wells, & Associates, Inc.

Jill Bolster-White,

The Dental Group of Latta, Wells, & Associates, Inc.

Date \$16/23 Rtill PPS Date 8/16/23

Executive Director